

EXHIBIT A

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Franchise Group, Inc.
109 Innovation CT
Suite J
Delaware, OH 43015

Invoice Date: April 14, 2025
Invoice Number: 50060483
Matter Number: 103996.1001

Re: Debtor Representation

CURRENT INVOICE

Professional Services	\$	559,032.00
Disbursements	\$	<u>33,242.23</u>
Total Due This Invoice	\$	592,274.23

Franchise Group, Inc.

Invoice Date:

April 14, 2025

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50060483

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103996.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/02/25	SBORO	Review and update WIP list and critical dates	B001	0.60	369.00
02/03/25	AMIEL	Emails with YCST team and co-counsel re: critical dates and review same	B001	0.10	86.00
02/03/25	AMIEL	Emails with YCST team, chambers, and co-counsel re: scheduling	B001	0.10	86.00
02/03/25	BOLIV	Draft motion for pro hac vice of Robin Spigel of Willkie Farr	B001	0.20	77.00
02/03/25	BOLIV	Call with S. Borovinskaya re: disclosure statement filings, timing and order of same	B001	0.10	38.50
02/03/25	BOLIV	Call with S. Borovinskaya re: Feb. 6th agenda; filings re: Willkie retention and disclosure statement and hearing materials for Feb. 6th hearing	B001	0.20	77.00
02/03/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
02/03/25	BOLIV	Circulate finalized critical dates	B001	0.10	38.50
02/03/25	BOLIV	Review case related voice mail messages; return call of M. Dieterle re: bids for Pet Supplies assets (.1); forward information to YCST team (.1)	B001	0.20	77.00
02/03/25	KMCEL	Review and revise critical dates (.3); review and revise post-filing WIP list (.2); call with S. Borovinskaya re: preparations for today's filings (.2)	B001	0.70	406.00
02/04/25	BOLIV	Finalize for filing and coordinate service of motion to appear pro hac vice of R. Spigel	B001	0.20	77.00
02/04/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
02/04/25	KMCEL	Prepare court sign-in sheet	B001	0.10	58.00
02/05/25	BOLIV	Update critical dates	B001	0.20	77.00
02/05/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00

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02/05/25	BOLIV	Finalize for filing and coordinate service of certification of counsel regarding further extension of the 345(b) deadline; upload order (.3); email chambers regarding time sensitive nature of filing (.1)	B001	0.40	154.00
02/05/25	KMCEL	Update and strategy meeting with YCST team (.5); review and revise post-filing WIP list (.2)	B001	0.70	406.00
02/05/25	SBORO	Review and update WIP list	B001	0.20	123.00
02/06/25	BOLIV	Download case related affidavits of service	B001	0.20	77.00
02/06/25	BOLIV	Update critical dates	B001	0.30	115.50
02/06/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
02/07/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
02/07/25	BOLIV	Circulate transcript from February 6, 2025 hearing	B001	0.10	38.50
02/08/25	AMIEL	Emails with S. Borovinskaya re: hearing transcripts	B001	0.10	86.00
02/09/25	SBORO	Review and update FRG critical dates	B001	0.40	246.00
02/10/25	BOLIV	Circulate letter from counsel to Buddy Mac Holdings to the Court re: discovery dispute with Debtors	B001	0.10	38.50
02/10/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
02/11/25	AMIEL	Emails with YCST team and co-counsel re: service matrix	B001	0.10	86.00
02/11/25	KMCEL	Review and revise February 13 hearing agenda (.4); review and revise schedules re: same (.3); call with J. Brandt (Willkie) re: today's filings (.1)	B001	0.80	464.00
02/12/25	AMIEL	Emails with YCST team re: critical dates	B001	0.10	86.00
02/12/25	BGAFF	Review and revise work in progress list re: case status	B001	0.30	150.00
02/12/25	BOLIV	Obtain audio from February 12, 2025 oral bench ruling for YCST team	B001	0.20	77.00

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02/12/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
02/12/25	BOLIV	Download and coordinate service of multiple incoming orders	B001	0.30	115.50
02/12/25	KMCEL	Review and revise post-filing WIP list (.4); review and revise critical dates (.2); draft court sign in sheet (.1)	B001	0.70	406.00
02/12/25	MLUNN	Review updated WIP	B001	0.10	119.00
02/12/25	SBORO	Update WIP list and critical dates	B001	0.80	492.00
02/13/25	AMIEL	Review critical dates	B001	0.10	86.00
02/13/25	AMIEL	Emails with co-counsel re: case documents	B001	0.10	86.00
02/13/25	BOLIV	Research, locate and forward case pleadings and send to YCST team	B001	0.10	38.50
02/13/25	BOLIV	Confer with S. Borovinskaya re: critical dates; updating distribution list	B001	0.10	38.50
02/13/25	BOLIV	Update critical dates	B001	0.20	77.00
02/13/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
02/13/25	BOLIV	Circulate finalized critical dates	B001	0.10	38.50
02/13/25	KMCEL	Review and revise critical dates	B001	0.10	58.00
02/13/25	MLUNN	Analyze position statement from Freedom Lenders	B001	0.20	238.00
02/13/25	SBORO	Review and update critical dates	B001	0.10	61.50
02/14/25	AMIEL	Emails with client re: document preservation	B001	0.10	86.00
02/14/25	AMIEL	Emails with chambers re: scheduling	B001	0.10	86.00
02/14/25	AMIEL	Emails with WFG team re: case transition and documents	B001	0.10	86.00
02/14/25	AMIEL	Emails with YCST team and co-counsel re: pro hac motions and motions to withdraw counsel (.2); review same (.1)	B001	0.30	258.00

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02/14/25	BOLIV	Read emails between YCST and K&E teams re filing of agenda re timing, edits, approach for status conference over actual hearing in anticipation of filing of agenda	B001	0.20	77.00
02/14/25	BOLIV	Finalize for filing and coordinate service of omnibus notice of withdrawal of Willkie Farr & Gallagher team	B001	0.20	77.00
02/14/25	BOLIV	Obtain District Court filing fee receipts, finalize for filing seven pro hac vice motions, and upload proposed orders for Kirkland & Ellis team	B001	1.20	462.00
02/14/25	BOLIV	Draft omnibus notice of withdrawal of counsel	B001	0.80	308.00
02/14/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
02/14/25	KMCEL	Review and revise omnibus notice of withdrawal of counsel	B001	0.10	58.00
02/14/25	MLUNN	Review correspondence from WFG re: transition items and issues	B001	0.30	357.00
02/14/25	MLUNN	Call with company, D. Orlofsky, C. Grubb and WFG re: transition issues (.3) and follow-up with company, C. Grubb and E. Morton (.5)	B001	0.80	952.00
02/14/25	SBORO	Update WIP list and critical dates to send to K&E	B001	0.40	246.00
02/14/25	SBORO	Emails with co-counsel re: scheduling	B001	0.10	61.50
02/14/25	SBORO	Review and update notice of withdrawal of counsel	B001	0.20	123.00
02/17/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50
02/18/25	AMIEL	Emails with T. McMillan McWaters and SEC counsel re: document preservation	B001	0.10	86.00
02/19/25	BOLIV	Assemble and send all chapter 11 petitions to Kirkland team	B001	0.40	154.00
02/19/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50
02/20/25	BOLIV	Review and file email correspondence specific to WFG communications	B001	0.40	154.00
02/20/25	BOLIV	Circulate transcript from February 19, 2025 hearing	B001	0.10	38.50
02/20/25	BOLIV	Update critical dates	B001	0.20	77.00
02/21/25	AMIEL	Emails with L. Koch and co-counsel re: NDA extension	B001	0.10	86.00

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02/21/25	AMIEL	Emails with A. Kaminsky re: creditor communications	B001	0.10	86.00
02/21/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
02/21/25	BOLIV	Update critical dates	B001	0.80	308.00
02/24/25	AMIEL	Review and revise critical date memorandum	B001	0.20	172.00
02/24/25	AMIEL	Emails with YCST team and co-counsel re: case filings, scheduling and coordination (.2); review docket, critical dates, and related pleadings for same (.4)	B001	0.60	516.00
02/24/25	AMIEL	Emails with YCST team and co-counsel re: pro hac motions	B001	0.10	86.00
02/24/25	BGAFF	Finalize for filing re: Kirkland & Ellis Pro Hac Vice Motion	B001	0.30	150.00
02/24/25	BOLIV	Update and revise critical dates	B001	0.20	77.00
02/24/25	BOLIV	Assist in anticipation of filing of pro hac motions in appeal matter	B001	0.50	192.50
02/24/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50
02/24/25	BOLIV	Read and respond to email from A. Mielke re critical dates and appeal	B001	0.10	38.50
02/24/25	BOLIV	Circulate transcript of 341 meeting	B001	0.10	38.50
02/24/25	KMCEL	Review and revise critical dates (.3); review and revise Kirkland and Ellis pro hac vice for appeal (.2)	B001	0.50	290.00
02/25/25	AMIEL	Emails with YCST team and co-counsel re: pro hac motions	B001	0.10	86.00
02/25/25	BOLIV	Circulate critical dates	B001	0.10	38.50
02/25/25	BOLIV	Update, edit and revise case distribution list at the request of Kirkland & Ellis	B001	0.10	38.50
02/25/25	MLUNN	Review letter responses to Court's request to address various questions re appeal	B001	0.50	595.00
02/26/25	AMIEL	Emails with co-counsel, YCST team, and chambers re: hearing dates and other scheduling issues (.2); review DS hearing transcript for same (.2)	B001	0.40	344.00
02/26/25	BOLIV	Coordinate and support filing of certification of counsel and upload order re: omnibus hearing dates	B001	1.50	577.50

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02/26/25	BOLIV	Update critical dates	B001	0.30	115.50
02/26/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
02/27/25	AMIEL	Emails with YCST team, chambers, and co-counsel re: hearing dates and scheduling	B001	0.20	172.00
02/27/25	AMIEL	Emails with co-counsel, chambers, and YCST team re: discovery issues and scheduling	B001	0.20	172.00
02/27/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
02/27/25	BOLIV	Finalize for filing and coordinate service of notice of change of address for the debtors	B001	0.20	77.00
02/27/25	BOLIV	Update distribution list for case related emails	B001	0.10	38.50
02/27/25	BOLIV	Update critical dates	B001	0.20	77.00
02/27/25	BOLIV	Review and file email correspondence	B001	0.20	77.00
02/27/25	KMCEL	Review and revise notice of address change	B001	0.10	58.00
02/27/25	KMCEL	Multiple emails with S. Borovinskaya re: upcoming filings	B001	0.10	58.00
02/28/25	AMIEL	Emails with YCST team and co-counsel re: motion to seal	B001	0.10	86.00
02/28/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
02/28/25	BOLIV	Further revise and update case distribution list	B001	0.10	38.50
02/28/25	BOLIV	Review and file email correspondence	B001	0.30	115.50
02/28/25	BOLIV	Draft notice of cancelled March 18, 2025 hearing	B001	0.20	77.00
02/28/25	BOLIV	Update critical dates	B001	0.20	77.00
02/02/25	AMIEL	Review amended chambers procedures in preparation for hearing	B002	0.10	86.00
02/02/25	AMIEL	Review and revise agenda for 2/6 hearing (.2); emails with YCST team re: same (.1)	B002	0.30	258.00

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02/02/25	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and logistics	B002	0.20	172.00
02/02/25	SBORO	Update exhibit and witness lists per J. Brandt comments	B002	0.10	61.50
02/02/25	SBORO	Emails with A. Mielke and co-counsel re: witness/exhibit list for 2/6 hearing	B002	0.20	123.00
02/02/25	SBORO	Draft witness and exhibit list for 2/6 hearing	B002	0.30	184.50
02/02/25	SBORO	Review and update 2/6 hearing agenda; email YCST team re: same	B002	0.40	246.00
02/03/25	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and logistics (witness and exhibit lists, exhibits, hearing presentation, etc.)	B002	0.20	172.00
02/03/25	BOLIV	Update, edit and revise draft agenda for February 6, 2025 hearing	B002	0.80	308.00
02/03/25	BOLIV	Organize and coordinate January 6, 2025 hearing binder materials	B002	1.40	539.00
02/03/25	BOLIV	Draft February 13, 2025 sale hearing agenda	B002	2.10	808.50
02/03/25	BOLIV	Coordinate special disclosure statement binder for E. Morton re: February 6, 2025 hearing	B002	0.40	154.00
02/03/25	KMCEL	Conference call with S. Borovinskaya, Y. Kass-Gergi (Willkie-partial), J. Graber (Willkie), and M. Loison (Willkie) re: cure tracker for hearing agenda	B002	0.30	174.00
02/03/25	MLUNN	Correspondence with R. Spigel re: February 6th hearing	B002	0.30	357.00
02/03/25	MLUNN	Correspondence with WFG and YCST teams re: preparations for February 6th hearing	B002	0.20	238.00
02/03/25	SBORO	Finalize draft agenda and send to WFG for review	B002	0.30	184.50
02/03/25	SBORO	Update witness list per S. Lombardi comment and email re: same	B002	0.10	61.50
02/03/25	SBORO	Update witness and exhibit lists and emails with WFG litigation team re: same	B002	0.20	123.00
02/04/25	AMIEL	Emails with YCST team, co-counsel, and chambers re: scheduling	B002	0.10	86.00
02/04/25	AMIEL	Review and revise agenda for 2/6 hearing	B002	0.30	258.00
02/04/25	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and presentation, exhibit lists, and related documents (.7); review same (.5)	B002	1.20	1,032.00

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02/04/25	BOLIV	Preparation of exhibits for debtors exhibit list re: February 6, 2025 hearing (.5); draft index for debtors' exhibits binders (.3)	B002	0.80	308.00
02/04/25	BOLIV	Register parties for February 6, 2025 hearing	B002	0.30	115.50
02/04/25	BOLIV	Coordinate, prepare, assemble, review and revise contested retention and disclosure statement hearing binders and related materials for February 6, 2025 hearing	B002	5.30	2,040.50
02/04/25	BOLIV	Finalize for filing and coordinate service of agenda for Feb. 6, 2025 hearing	B002	0.30	115.50
02/04/25	EMORT	Teleconference with D. Sinclair re: DS hearing and related strategy (.3); Teleconference with M. Lunn (.2); Follow-up correspondence (.2)	B002	0.70	903.00
02/04/25	EMORT	Further review of materials to prepare for meet and confer with objectors for WFG retention hearing (.7); Attend meet and confer with objectors, WFG and YCST (.8); Follow-up conference with WFG and YCST (.4)	B002	1.90	2,451.00
02/04/25	EMORT	Review/consider objections to WFG retention and reply/supplemental declaration in support of same (1.8); Review UST supplemental objection (.2); Conference with A. Mielke (.5); Correspondence with objectors, WFG and YCST (.5)	B002	3.00	3,870.00
02/04/25	KMCEL	Call with B. Sullivan (Willkie) re: exhibits for February 6 hearing (.1); emails with A. Mielke and S. Borovinskaya re: same (.1); conference call with B. Sullivan (Willkie) and S. Borovinskaya re: same (.1); multiple communications and correspondences with S. Borovinskaya re: preparation for February 6 hearing (.2)	B002	0.50	290.00
02/04/25	MLUNN	Review UST exhibit list and UST objections to debtors' exhibits and related correspondence (.2); call with R. Spiegel re: same (.2)	B002	0.40	476.00
02/04/25	MLUNN	Review Feb. 6th hearing agenda	B002	0.10	119.00

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02/04/25	MLUNN	Meet and confer with UST, B. Shaw and WFG and YCST teams re: February 6th hearing (.8) and related follow-up call with WFG team, E. Morton and S. Borovinskaya (.4)	B002	1.20	1,428.00
02/04/25	MLUNN	Review Prophecy Trust exhibit and witness list re: February 6th hearing (.1) and related correspondence with WFG and YCST teams re: issues with same (.2)	B002	0.30	357.00
02/04/25	SBORO	Extensive calls and communications with YCST team and co-counsel re: 2/6 hearing prep	B002	1.50	922.50
02/04/25	SBORO	Finalize witness and exhibit lists	B002	1.10	676.50
02/04/25	SBORO	Email chambers re: confirmation hearing dates	B002	0.10	61.50
02/04/25	SBORO	Finalize 2/6 hearing agenda	B002	1.00	615.00
02/04/25	SBORO	Multiple communications with K. McElroy re: hearing prep	B002	0.20	123.00
02/04/25	SBORO	Research re: 2/6 hearing	B002	1.70	1,045.50
02/05/25	AMIEL	Review further revised agenda	B002	0.10	86.00
02/05/25	AMIEL	Emails with YCST team and co-counsel re: hearing preparation and presentation, exhibit lists, and related documents	B002	0.30	258.00
02/05/25	BOLIV	Register additional parties for February 6, 2025 hearing	B002	0.10	38.50
02/05/25	BOLIV	Update and edit draft agenda for February 13, 2025	B002	0.20	77.00
02/05/25	BOLIV	Update, edit and revise amended agenda for February 6, 2025 hearing	B002	0.30	115.50
02/05/25	BOLIV	Prepare hard copy binders for WFG re: retention hearing	B002	2.10	808.50
02/05/25	BOLIV	Prepare multiple e-binders for exhibit lists to be presented at contested February 6, 2025 hearing	B002	1.50	577.50
02/05/25	BOLIV	Draft amended agenda for Feb. 6, 2024 hearing	B002	0.40	154.00
02/05/25	DLASK	Assist preparation of virtual documents for hearing	B002	1.50	592.50

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02/05/25	EMORT	Review results of various research and review materials to prepare for DS and WFG retention hearing (3.7); Work with M. Lunn re: same (2.2); Conference with A. Mielke (2x) (1.0)	B002	6.90	8,901.00
02/05/25	KMCEL	Review email from US Trustee re: exhibits and evidentiary issues for February 6th hearing	B002	0.10	58.00
02/05/25	MLUNN	Analyze UST objections to exhibits and related correspondence	B002	0.20	238.00
02/05/25	SBORO	Prepare exhibit binders for 2/6 hearing (3.5); extensive correspondence with co-counsel re: 2/6 exhibit binders and hearing preparations (1.5)	B002	5.00	3,075.00
02/05/25	SBORO	Email chambers re: 2/6 hearing logistics	B002	0.10	61.50
02/05/25	SBORO	Review amended agenda	B002	0.30	184.50
02/06/25	AMIEL	Prepare for (3.0) and attend hearing (8.5); follow up meetings with YCST team re: same (.3); confer with E. Morton re: same (.5)	B002	12.30	10,578.00
02/06/25	BGAFF	Prepare court materials and courtroom for argument re: Disclosure Statement Hearing	B002	1.70	850.00
02/06/25	BGAFF	Observe and analyze hearing virtually re: Disclosure Statement and Co-Counsel Retention Hearing (partial attendance)	B002	2.90	1,450.00
02/06/25	BOLIV	Finalize for filing and coordinate service of amended agenda for February 6, 2025	B002	0.30	115.50
02/06/25	BOLIV	Update draft amended agenda for February 6, 2025	B002	0.20	77.00
02/06/25	BOLIV	Update and edit draft agenda for February 13, 2025	B002	0.40	154.00
02/06/25	BOLIV	Preparation of hearing materials, amended agenda items, and exhibits for February 6, 2025 hearing	B002	4.00	1,540.00
02/06/25	BOLIV	Further assist in preparation of additional hearing materials, coordinate delivery to court	B002	3.00	1,155.00
02/06/25	EMORT	Review updated DS and plan to prepare for hearing (.5); Work with co-counsel and YCST to prepare for same (2.0); Attend hearing (includes working breaks and follow-up post hearing) (10.3)	B002	12.80	16,512.00

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02/06/25	KMCEL	Review and revise amended hearing agenda (.2); multiple communications and correspondences with YCST and Willkie teams re: hearing preparation (.3); attend hearing (partial) (8.0)	B002	8.50	4,930.00
02/06/25	MKHOU	Attend hearing on disclosure statement and Willkie retention	B002	8.40	5,166.00
02/06/25	MLUNN	Review pleadings and prepare for hearing, including working with co-counsel and client (2.2); attend hearing and related follow-up (10.3)	B002	12.50	14,875.00
02/06/25	SBORO	Attend hearing re: disclosure statement and WFG retention	B002	8.80	5,412.00
02/06/25	SBORO	Prepare for hearing re: disclosure statement and WFG retention	B002	2.00	1,230.00
02/07/25	EMORT	Brief review of transcript from 2/6 hearing	B002	1.00	1,290.00
02/07/25	SBORO	Review removal CNO	B002	0.10	61.50
02/08/25	SBORO	Review and update 2/13 agenda	B002	0.60	369.00
02/10/25	AMIEL	Review and revise agenda and related cure exhibits (2.1); emails with YCST team and co-counsel re: same (.1)	B002	2.20	1,892.00
02/10/25	BOLIV	Update, edit and revise draft agenda for February 13, 2025 hearing	B002	0.60	231.00
02/10/25	BOLIV	Prepare certification binder for February 13, 2025 hearing per chambers procedures	B002	0.70	269.50
02/10/25	KMCEL	Call with S. Borovinskaya re: matters scheduled for February 13 hearing (.3); review and revise agenda for February 13 hearing (.2); review and revise cure objection schedule for February 13 hearing agenda (.3); review and revise adequate assurance/sale objection schedule for February 13 hearing agenda (.1)	B002	0.90	522.00
02/11/25	AMIEL	Emails with YCST team and co-counsel re: agenda and related cure status exhibits (1.1); review and revise same (.4)	B002	1.50	1,290.00
02/11/25	BOLIV	Prepare, organize and assemble binders for February 13, 2025 hearing in anticipation of delivering to Judge Silverstein	B002	2.20	847.00
02/11/25	BOLIV	Finalize for filing and coordinate service of agenda for February 13, 2025 hearing	B002	0.30	115.50

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02/11/25	BOLIV	Update, edit and revise draft agenda for February 13, 2025	B002	0.40	154.00
02/11/25	BOLIV	Update, edit, revise and reorganize hearing materials for contested disclosure statement hearing on February 13, 2025	B002	4.50	1,732.50
02/11/25	BOLIV	Further update, edit and revise based on Willkie comments draft agenda for February 13, 2024 contested hearing	B002	0.30	115.50
02/11/25	EMORT	Review updated agenda for DS hearing (.2); Correspondence to finalize same (.2)	B002	0.40	516.00
02/11/25	MLUNN	Review agenda re: February 13 hearing	B002	0.20	238.00
02/11/25	SBORO	Review extensive email correspondence re: 2/13 hearing agenda	B002	0.20	123.00
02/12/25	AMIEL	Review and revise notice of hearing	B002	0.10	86.00
02/12/25	AMIEL	Attend hearing on court's oral ruling (.9); follow up with S. Borovinskaya re: same (0.5); follow up with E. Morton re: same (.6)	B002	2.00	1,720.00
02/12/25	AMIEL	Review and revise agenda adjourning Disclosure Statement hearing and emails with YCST team re: same	B002	0.10	86.00
02/12/25	AMIEL	Review amended agenda (.2); emails with YCST team and co-counsel re: same (.1)	B002	0.30	258.00
02/12/25	BGAFF	Attend bench ruling re: Willkie Farr & Gallagher Retention Application Decision	B002	0.90	450.00
02/12/25	BOLIV	Register parties for contested February 13, 2025 hearing	B002	0.50	192.50
02/12/25	BOLIV	Further revise draft agenda for February 13 hearing per Willkie comments	B002	0.20	77.00
02/12/25	BOLIV	Draft notice of oral bench ruling re Willkie retention for February 12, 2025	B002	0.40	154.00
02/12/25	BOLIV	Coordinate and register all parties for zoom oral bench ruling on February 12, 2025	B002	0.60	231.00
02/12/25	BOLIV	Prepare all amended agenda items re 4th amended plan and disclosure pleadings for delivery to chambers per chambers guidelines	B002	1.90	731.50
02/12/25	BOLIV	Finalize for filing and coordinate service of notice of oral bench ruling on February 12, 2025	B002	0.30	115.50
02/12/25	BOLIV	Prepare hearing materials for contested disclosure statement hearing on February 13, 2025	B002	2.40	924.00

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02/12/25	BOLIV	Circulate full transcript of oral ruling re February 12, 2025	B002	0.10	38.50
02/12/25	BOLIV	Draft second amended agenda adjourning Feb. 13 hearing to Feb. 19, 2025	B002	0.40	154.00
02/12/25	BOLIV	Finalize for filing and coordinate service of second amended agenda adjourning February 13, 2025 hearing to February 19, 2025	B002	0.30	115.50
02/12/25	BOLIV	Draft amended agenda for February 13, 2025 hearing	B002	0.40	154.00
02/12/25	DLASK	Finalize for filing and coordinate service of amended agenda	B002	0.30	118.50
02/12/25	EMORT	Prepare for and attend conference with WFG and YCST re: retention ruling (.9); Conference with M. Lunn (.2); Attend ruling (.9); Follow-up with M. Lunn (.2)	B002	2.20	2,838.00
02/12/25	JMART	Coordinate delivery of hearing binders for hearing on February 13, 2025	B002	0.20	77.00
02/12/25	KMCEL	Call with S. Borovinskaya re: logistics for February 13 hearing (.2); attend bench ruling re: Willkie retention (.9)	B002	1.10	638.00
02/12/25	MKHOU	Attend Bench Ruling of Judge Silverstein re: Willkie retention	B002	0.90	553.50
02/12/25	MLUNN	Prepare for and call with WFG, E. Morton and A. Mielke re: February 12 hearing, including follow up with E. Morton (1.1); attend hearing (.9) and follow up with E. Morton (.2)	B002	2.20	2,618.00
02/12/25	SBORO	Attend bench ruling re: WFG retention	B002	0.90	553.50
02/12/25	SBORO	Review and finalize amended agenda	B002	0.30	184.50
02/12/25	SBORO	Finalize notice of bench ruling	B002	0.20	123.00
02/12/25	SBORO	Review amended agenda	B002	0.10	61.50
02/13/25	AMIEL	Review Freedom Lender Group letter requesting adjournment	B002	0.10	86.00
02/13/25	BOLIV	Draft agenda for February 19, 2025 hearing	B002	0.40	154.00
02/13/25	KMCEL	Review and revise agenda re: February 19 hearing	B002	0.40	232.00
02/13/25	SBORO	Review 2/19 hearing agenda	B002	0.10	61.50

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02/14/25	AMIEL	Review and revise agenda (.4); emails with co-counsel, chambers, and YCST team re: same (.2)	B002	0.60	516.00
02/14/25	BOLIV	Finalize for filing and coordinate service of agenda for February 19, 2025 hearing	B002	0.30	115.50
02/14/25	EMORT	Correspondence with HoldCo Lenders and K&E re: DS hearing and replacement counsel selection	B002	0.30	387.00
02/14/25	EMORT	Work with co-counsel and YCST to finalize agenda for 2/19 DS hearing and status conference	B002	0.70	903.00
02/14/25	MLUNN	Correspondence with YCST and K&E teams re: agenda and status conference	B002	0.40	476.00
02/14/25	SBORO	Attention to finalizing 2/19 agenda	B002	0.60	369.00
02/16/25	AMIEL	Emails with co-counsel and YCST team re: hearing preparation and logistics	B002	0.10	86.00
02/17/25	AMIEL	Emails with YCST team and co-counsel re: hearing logistics and preparation	B002	0.20	172.00
02/17/25	AMIEL	Emails with YCST team re: hearing logistics and preparation	B002	0.10	86.00
02/17/25	BGAFF	Draft court security sign-in sheet re: 2/19 Hearing	B002	0.70	350.00
02/17/25	BOLIV	Draft amended agenda for February 19, 2025 hearing	B002	0.30	115.50
02/17/25	EMORT	Teleconference with M. Lunn re: DS hearing and strategy issues (.4); Work with M. Lunn and A. Mielke re: same (.5)	B002	0.90	1,161.00
02/17/25	EMORT	Review renewed motion to adjourn DS hearing filed by Freedom Lenders	B002	0.30	387.00
02/18/25	AMIEL	Emails with YCST team, chambers, and co-counsel re: hearing scheduling and hearing preparations and logistics	B002	0.60	516.00
02/18/25	AMIEL	Confer with B. Oliverre re: hearing preparation	B002	0.20	172.00
02/18/25	AMIEL	Confer with S. Borovinskaya (multiple) re: hearing logistics and preparation	B002	0.40	344.00
02/18/25	AMIEL	Review and revise amended agenda and coordinate for filing	B002	0.40	344.00
02/18/25	AMIEL	Confer with M. Lunn and E. Morton re: case strategy and hearing preparation (.4); confer with co-counsel re: same (1.2); confer with B. Oliverre re: same (.1)	B002	1.70	1,462.00
02/18/25	BGAFF	Draft court security sign-in sheet re: 2/19 Hearing	B002	0.80	400.00

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02/18/25	BOLIV	Assemble, review, draft index to and prepare special binder as requested by J. Sussberg of Kirkland & Ellis re plan and DS hearing on February 19, 2025	B002	0.80	308.00
02/18/25	BOLIV	Update, revise agenda binder for E. Morton re February 19, 2025 DS hearing	B002	0.50	192.50
02/18/25	BOLIV	Draft, update, edit and revise amended agenda for February 19, 2025	B002	0.60	231.00
02/18/25	BOLIV	Register parties for February 19, 2025 hearing	B002	0.30	115.50
02/18/25	BOLIV	Assemble hearing materials, agenda binders and blacklines for chambers, YCST team and K&E team re contested disclosure statement hearing	B002	3.00	1,155.00
02/18/25	BOLIV	Finalize for filing and coordinate service of amended agenda for February 19, 2025 hearing	B002	0.30	115.50
02/18/25	EMORT	Review filed drafts of updated DS and Plan (.8); Review comments of Freedom Lenders (.5); Work with co-counsel and YCST team to prepare for DS hearing (1.0); Conference with A. Mielke (.4); Review materials to prepare for same (1.5)	B002	4.20	5,418.00
02/18/25	MLUNN	Review amended agenda	B002	0.20	238.00
02/19/25	AMIEL	Prepare for (coordinate, process, and review hearing materials, presentations, and argument notes; review revised Disclosure Statement and related notice and coordinate for filing, confer with co-counsel and YCST team re: hearing preparation and strategy, etc.) and attend Disclosure Statement hearing (includes review and revision of Disclosure Statement during break) (10.2); follow up call with S. Borovinskaya re: same (.4)	B002	10.60	9,116.00
02/19/25	BOLIV	Preparation of hearing materials re status conference and contested disclosure statement hearing	B002	2.70	1,039.50
02/19/25	EMORT	Further review of materials to prepare for DS hearing (.5); Work with co-counsel to prepare for same (1.5); Attend DS hearing (includes working breaks) (6.1); Follow-up correspondence re: DS order and updated documents (.5)	B002	8.60	11,094.00
02/19/25	KMCEL	Hearing preparation (.5); attend disclosure statement hearing (3.1)	B002	3.60	2,088.00

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02/19/25	MKHOU	Attend court hearing on disclosure statement	B002	3.30	2,029.50
02/19/25	MLUNN	Prepare for hearing, including working with K&E and YCST teams, attend hearing, including (portion of) working sessions during break	B002	7.30	8,687.00
02/19/25	SBORO	Attend disclosure statement hearing	B002	2.80	1,722.00
02/24/25	AMIEL	Emails with chambers re: scheduling	B002	0.10	86.00
02/25/25	AMIEL	Emails with co-counsel re: hearing dates	B002	0.10	86.00
02/26/25	BOLIV	Draft certification of counsel re omnibus hearing date re April 3, 2025	B002	0.20	77.00
02/26/25	EMORT	Correspondence with Court, YCST and Freedom Lenders re: hearing date for adequate protection motion (.2); Conference with A. Mielke re: same (.3)	B002	0.50	645.00
02/26/25	MLUNN	Review correspondence from chambers and related correspondence re hearing on adequate protection motion	B002	0.20	238.00
02/26/25	SBORO	Finalize and file COC re: 4/3 omnibus hearing	B002	0.20	123.00
02/27/25	EMORT	Correspondence with co-counsel and YCST re: Freedom Lender adequate protection hearing date (.5); Correspondence with Court, A. Mielke and Freedom Lender counsel re: same (.2)	B002	0.70	903.00
02/27/25	MLUNN	Correspondence from W&C and correspondence with K&E and YCST teams re April 3rd hearing and the adequate protection motion	B002	0.20	238.00
02/28/25	AMIEL	Emails with co-counsel and YCST team re: omnibus hearing date and cancellation of same	B002	0.10	86.00
02/02/25	AMIEL	Emails with S. Borovinskaya and AP team re: cash accounts	B003	0.10	86.00
02/03/25	AMIEL	Emails with YCST team and AP team re: bank account closure	B003	0.10	86.00
02/03/25	SBORO	Emails with A. Mielke re: DIP budget	B003	0.10	61.50
02/04/25	AMIEL	Review supplemental order further extending 345(b) deadline (.1); emails with YCST team and interested parties re: same (.1)	B003	0.20	172.00

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02/04/25	SBORO	Emails with UST, Paul Hastings, and Pachulski	B003	0.20	123.00
02/05/25	AMIEL	Emails with YCST team and AP team re: cash management order	B003	0.10	86.00
02/05/25	SBORO	Finalize and file supplemental cash management order and email AlixPartners re: same	B003	0.20	123.00
02/07/25	EMORT	Review and comment on draft brief in DIP and related appeals (1.5); Correspondence with co-counsel and YCST to finalize/file same (.8)	B003	2.30	2,967.00
02/14/25	AMIEL	Emails with AP team re: bank account closure	B003	0.10	86.00
02/14/25	EMORT	Review 2L motion for adequate protection	B003	0.60	774.00
02/16/25	EMORT	Review and consider Freedom Lenders' adequate protection motion	B003	0.60	774.00
02/16/25	KMCEL	Review various documents re: DIP milestones	B003	0.60	348.00
02/17/25	AMIEL	Emails with YCST team and AP team re: bank account closures	B003	0.10	86.00
02/18/25	AMIEL	Emails with AP team and YCST team re: bank account closure	B003	0.10	86.00
02/21/25	SBORO	Consider AF bank account issue	B003	0.10	61.50
02/22/25	SBORO	Consider Citizens' DACA termination request re: American Freight accounts	B003	0.30	184.50
02/25/25	AMIEL	Review DIP order and consider issues re: same	B003	0.20	172.00
02/25/25	EMORT	Review letter submissions re: expedited DIP and related appeals	B003	0.50	645.00
02/27/25	EMORT	Correspondence with co-counsel re: adequate protection motion and valuation issues (includes brief review of underlying motion)	B003	0.50	645.00
02/02/25	AMIEL	Emails with YCST team, co-counsel and AP team re: schedules amendment (.1); revise notice of same (.1)	B004	0.20	172.00
02/02/25	KMCEL	Draft notice of amended schedules	B004	0.40	232.00
02/02/25	SBORO	Review and update notice of schedules amendment and related amendment to same	B004	0.20	123.00
02/03/25	AMIEL	Emails with K. McElroy, co-counsel, and AP team re: MORs (.1); review and revise same and related global notes (.2)	B004	0.30	258.00

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02/03/25	KMCEL	Review December MORs and related documents	B004	1.10	638.00
02/03/25	MKHOU	Correspond re: MOR and Global Notes for the December MOR	B004	0.20	123.00
02/04/25	AMIEL	Further review and revise MOR and related documents (.3); emails with co-counsel, K. McElroy and AP team re: same (.1)	B004	0.40	344.00
02/04/25	KMCEL	Review and revise global notes re: December MOR (.5); multiple emails with A. Mielke re: December MOR (.1); emails with M. Bernstein (AlixPartners) and A. Mielke re: same (.1)	B004	0.70	406.00
02/05/25	AMIEL	Emails with YCST team and AP team re: MOR (.1); review and further revise same and related documents (.2)	B004	0.30	258.00
02/05/25	KMCEL	Review and revise December MOR global notes (.2); multiple emails with A. Mielke and M. Bernstein (AlixPartners) re: same (.1); call with A. Mielke re: December MOR (.1); conference call with D. Lorenzo (AlixPartners) and M. Bernstein (AlixPartners) re: December MOR (.3); review revised December MOR drafts (.2); call with M. Bernstein re: same (.1); prepare December MOR for filing (.1)	B004	1.10	638.00
02/06/25	BOLIV	Finalize for filing and coordinate service of monthly operating report for December 2024	B004	0.30	115.50
02/06/25	KMCEL	Prepare December MOR for filing	B004	0.10	58.00
02/10/25	KMCEL	Review documents related to Q4 US Trustee fees (.3); multiple emails with D. Lorenzo (AlixPartners) and J. Kern (UST office) re: same (.2)	B004	0.50	290.00
02/10/25	SBORO	Review email correspondence with UST re: December MOR	B004	0.10	61.50
02/18/25	AMIEL	Emails with YCST team and AP team re: MORs	B004	0.10	86.00
02/18/25	MKHOU	Communicate with AlixPartners and YCST teams re January MOR	B004	0.20	123.00
02/20/25	AMIEL	Review and revise MOR and supporting documentation	B004	1.40	1,204.00

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02/20/25	KMCEL	Review January MOR (.7); multiple emails with A. Mielke re: same (.2); draft email to B. Muratov (AlixPartners) summarizing comments to MOR (.3); review email comments/questions from M. Bernstein (AlixPartners) (.2); draft response email to M. Bernstein re: same (.2)	B004	1.60	928.00
02/21/25	AMIEL	Emails with co-counsel re: 341 meeting	B004	0.10	86.00
02/21/25	AMIEL	Further revise and revise MOR and supporting documents and coordinate for filing	B004	0.60	516.00
02/21/25	BOLIV	Email K&E team re status of transcript re 341 meeting	B004	0.10	38.50
02/21/25	BOLIV	Finalize for filing and coordinate service of January monthly operating reports	B004	0.30	115.50
02/21/25	BOLIV	Order transcript from December 13, 2024 continued 341 meeting	B004	0.10	38.50
02/21/25	KMCEL	Review January MOR (.4); review and revise global notes for January MOR (.2); prepare January MOR for filing (.2)	B004	0.80	464.00
02/01/25	AMIEL	Emails with co-counsel and contract counterparties re: assumption and cure issues	B005	0.10	86.00
02/02/25	AMIEL	Emails with YCST team re: 365(d)(4) motion	B005	0.10	86.00
02/03/25	AMIEL	Emails with co-counsel and contract counterparty re: lease documents	B005	0.10	86.00
02/03/25	AMIEL	Emails with contract counterparties and co-counsel re: assumption and cure issues	B005	0.10	86.00
02/03/25	AMIEL	Emails with YCST team and co-counsel re: rejection order	B005	0.10	86.00
02/03/25	BGAFF	Draft COC re: Motion to Extend 365(d)(4) Deadline	B005	0.50	250.00
02/03/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: 11th omnibus rejection motion (.2); upload proposed order and schedule (.1)	B005	0.30	115.50
02/03/25	SBORO	Finalize and file 11th rejection motion CNO	B005	0.10	61.50
02/04/25	AMIEL	Emails with YCST team, co-counsel and contract counterparties re: sale and assumption issues	B005	0.20	172.00
02/04/25	AMIEL	Emails with client and co-counsel re: assignment of lease	B005	0.10	86.00

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02/05/25	AMIEL	Emails with YCST team, co-counsel and contract counterparties re: sale and assumption issues	B005	0.10	86.00
02/05/25	AMIEL	Emails with co-counsel re: lease assignment (.1); confer with J. Graber re: same (.3)	B005	0.40	344.00
02/05/25	BOLIV	Coordinate service of order re: 11th omnibus rejection of executory contracts	B005	0.10	38.50
02/05/25	SBORO	Emails re: LL comments to 365(d)(4) motion	B005	0.10	61.50
02/06/25	BOLIV	Draft certificate of no objection regarding motion to extend deadline to assume/reject leases	B005	0.20	77.00
02/06/25	SBORO	Email Ballard Spahr re: 365(d)(4) motion response	B005	0.10	61.50
02/07/25	AMIEL	Emails with YCST team and co-counsel re: cure and assumption issues	B005	0.10	86.00
02/07/25	AMIEL	Emails with YCST team and co-counsel re: lease rejection issues and consider same	B005	0.30	258.00
02/07/25	AMIEL	Confer with J. Brandt re: lease documents	B005	0.20	172.00
02/07/25	BGAFF	Draft certificate of no objection re: Thirteenth Omnibus Rejection Motion	B005	0.60	300.00
02/07/25	BGAFF	Research case law subtenant cites to re: Twelfth Omnibus Rejection Motion Objection	B005	1.90	950.00
02/07/25	BGAFF	Finalize for filing CNO for Thirteenth Omnibus Rejection Motion (.2); CNO for Removal Deadline Extension Motion (.2); and COC for 365(d)(4) Extension Order (.3)	B005	0.70	350.00
02/07/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: 13th omnibus rejection motion (.2); upload order (.1)	B005	0.30	115.50
02/07/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re: 365(d)(4) extension (.3); upload proposed order (.1)	B005	0.40	154.00
02/07/25	KMCEL	Review February 4th cure tracker (.2); call with S. Borovinskaya re: same (.2); review and revise cure objection schedule for February 13 hearing agenda (2.8)	B005	3.20	1,856.00
02/07/25	SBORO	Emails with B. Gaffney re: 365(d)(4) motion	B005	0.20	123.00

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02/07/25	SBORO	Review CNO re: rejection motion 13th	B005	0.10	61.50
02/07/25	SBORO	Attention to objection to 12th rejection motion	B005	0.20	123.00
02/07/25	SBORO	Review and finalize 365(d)(4) order and COC	B005	0.20	123.00
02/08/25	SBORO	Draft COC re: 12th omnibus rejection motion (partial)	B005	0.30	184.50
02/08/25	SBORO	Review B. Gaffney email re: rejection research	B005	0.10	61.50
02/10/25	AMIEL	Emails with contract counterparty, YCST team, and co-counsel re: rejection issues	B005	0.10	86.00
02/10/25	BOLIV	Call with K. McElroy re: cure objection/response tracker for February 13, 2025 agenda	B005	0.40	154.00
02/10/25	KMCEL	Review and revise proposed order re: 12th lease rejection motion (.1); call with A. Humerick (Hilco) re: potential partial adjournment of 12th lease rejection motion (.1); review and revise lease rejection schedule re: same (.2); call with B. Olivere re: cure objection schedule for February 13 agenda (.4)	B005	0.80	464.00
02/10/25	SBORO	Respond to email re: American Freight rejection	B005	0.10	61.50
02/10/25	SBORO	Attention to 12th rejection motion objection	B005	0.20	123.00
02/10/25	SBORO	Review vehicle lease and email AlixPartners team re: same	B005	0.20	123.00
02/11/25	AMIEL	Emails with contract counterparty, YCST team, and co-counsel re: rejection order and related issues (.3); consider issues re: same (.2); review revised order and COC for same (.2); confer with co-counsel re: same (.2)	B005	0.90	774.00
02/11/25	BOLIV	Finalize for filing and coordinate service of certification of counsel re: 12th omnibus rejection motion (.3); upload order (.1)	B005	0.40	154.00
02/11/25	KMCEL	Review and revise schedule to twelfth rejection motion proposed order (.3); review and revise COC (.1); prepare COC re: same for filing (.1); multiple emails with A. Mielke and J. Brandt re: same (.1); multiple emails with S. Borovinskaya re: vehicle lease (.1)	B005	0.70	406.00

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02/11/25	SBORO	Finalize COC re: 12th omnibus rejection motion	B005	0.10	61.50
02/11/25	SBORO	Revise 12th omnibus rejection order	B005	0.20	123.00
02/12/25	AMIEL	Emails with co-counsel and YCST team re: rejection issues	B005	0.10	86.00
02/12/25	BGAFF	Draft pleading re: Fourteenth Omnibus Rejection Motion	B005	0.60	300.00
02/12/25	BGAFF	Analyze PSP executory contracts re: Fourteenth Omnibus Rejection Motion	B005	0.80	400.00
02/12/25	SBORO	Analyze PSP rejection issues	B005	0.30	184.50
02/13/25	AMIEL	Emails with YCST team re: cure and rejection issues	B005	0.10	86.00
02/14/25	AMIEL	Teleconference with PSP management re: lease and related issues	B005	0.50	430.00
02/14/25	BGAFF	Analyze PSP executory contracts re: Fourteenth Omnibus Rejection Motion	B005	0.40	200.00
02/14/25	KMCEL	Call with A. Mielke, S. Borovinskaya, S. Pakulski (PSP) and A. Block-Belmonte (PSP) re: status of contract and lease related issues (.5); review and revise cure tracker as related to PSP (.2)	B005	0.70	406.00
02/14/25	SBORO	Emails with GA landlord re: lease modification	B005	0.10	61.50
02/14/25	SBORO	Analyze lease rejection issues	B005	0.20	123.00
02/16/25	AMIEL	Emails with co-counsel and AP teams re: cure and assumption issues	B005	0.10	86.00
02/16/25	KMCEL	Review and revise fourteenth omnibus rejection motion (.2); analyze contracts to be rejected re: same (.3)	B005	0.50	290.00
02/17/25	AMIEL	Emails with YCST team and AP team re: contract rejection and related pleadings	B005	0.10	86.00
02/17/25	AMIEL	Email correspondence with YCST team, co-counsel, and contract counterparties re: assumption and cure issues	B005	0.10	86.00
02/17/25	BGAFF	Analyze PSP executory contracts re: Fourteenth Omnibus Rejection Motion	B005	0.20	100.00
02/17/25	BGAFF	Research status of rejected executory contract for PSP re: Thirteenth Omnibus Rejection Motion	B005	0.20	100.00

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02/17/25	KMCEL	Review and revise cure tracker (.5); multiple emails with S. Borovinskaya re: same (.1); call with S. Borovinskaya re: upcoming contract and lease rejection motions (.1)	B005	0.70	406.00
02/17/25	SBORO	Review rejection motion	B005	0.30	184.50
02/18/25	AMIEL	Emails with YCST team re: rejection motion and related issues (.1); review and revise same (.1)	B005	0.20	172.00
02/18/25	AMIEL	Emails with contract counterparty re: rejection order and related issues	B005	0.10	86.00
02/18/25	AMIEL	Emails with S. Borovinskaya re: lease claims (.1); consider same (.2)	B005	0.30	258.00
02/18/25	BGAFF	Draft Fifteenth Omnibus Rejection Motion	B005	1.50	750.00
02/19/25	BGAFF	Draft pleading re: Fourteenth Omnibus Rejection Motion	B005	0.70	350.00
02/20/25	AMIEL	Emails with YCST team, contract counterparty, and client re: rejection issues	B005	0.20	172.00
02/20/25	BGAFF	Correspond with PSP representative about Coveo-Software executory contract rejection re: Thirteenth Omnibus Rejection Order	B005	0.20	100.00
02/20/25	KMCEL	Review email and attachment from S. Pakulski (PSP) re: vendor contract dispute (.2); draft email to A. Mielke for proposed response (.1); call with A. Block-Belmonte (PSP) re: rejection of Vestis contract (.1); research re: service information re: same (.1); email M. Konop (AlixPartners) re: same (.1); multiple emails with A. Mielke and counsel to Vestis re: rejection of Vestis contract (.2)	B005	0.80	464.00
02/21/25	AMIEL	Emails with YCST team, AP team, and KE team re: contract rejection issues	B005	0.20	172.00
02/21/25	BGAFF	Draft motion re: Fourteenth Omnibus Rejection Motion	B005	2.30	1,150.00
02/21/25	KMCEL	Call with A. Mielke re: Vestis inquiry related to contract rejection	B005	0.10	58.00
02/23/25	KMCEL	Review and revise fourteenth rejection motion	B005	0.70	406.00
02/24/25	AMIEL	Emails with YCST team re: contract rejection and related issues and analyze same	B005	0.20	172.00

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02/24/25	AMIEL	Review and revise rejection motion and analyze issues and contract re: same	B005	0.70	602.00
02/24/25	AMIEL	Emails with co-counsel, YCST team, and client re: lease rejection process	B005	0.10	86.00
02/24/25	AMIEL	Emails with co-counsel re: lease amendments	B005	0.10	86.00
02/24/25	KMCEL	Conference call with S Borovinskaya, AlixPartners, and K&E teams re: status of cure objections (.4); review and revise 14th omnibus rejection motion (.1); emails with AlixPartners team re: rejection schedules for same (.1); conference call with A. Block-Belmonte (PSP), S. Pakulski (PSP), M. Segura (PSP) re: Vestis contract rejection (.5); multiple emails with D. Bray (Vestis) re: same (.1); research re: Granite termination and potential rejection fees (.3)	B005	1.50	870.00
02/24/25	SBORO	Call with K&E and Alix re: cure disputes	B005	0.40	246.00
02/25/25	AMIEL	Emails with YCST team, co-counsel, and AP team re: lease rejection issues	B005	0.20	172.00
02/25/25	AMIEL	Emails with contract counterparties re: cure claim	B005	0.10	86.00
02/25/25	AMIEL	Emails with client and co-counsel re: lease review (.2); review revised lease and consider issues re: same (1.1)	B005	1.30	1,118.00
02/25/25	KMCEL	Review email and related documents from C. Wick (CBRE) re: post-petition payments (.4); conference call with H. Colvin (AlixPartners), A. Block-Belmonte (PSP), S. Pakulski (PSP), R. Golden (Kirkland), M. Levine (Kirkland - partial), and A. Mielke re: contract and lease issues (.5); analyze master service agreement (.5); emails with R. Golden re: vestis post-petition payment reconciliation (.1)	B005	1.50	870.00
02/26/25	AMIEL	Emails with purchaser's counsel and contract counterparty re: lease issues	B005	0.10	86.00
02/26/25	AMIEL	Emails with contract counterparties and co-counsel re: leases, contract rejection and assumption issues and related pleadings (.6); revise rejection motion and schedules (.3)	B005	0.90	774.00
02/26/25	AMIEL	Review and revise letter to landlords re: rejection	B005	0.10	86.00

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02/26/25	BGAFF	Draft motion rejecting AF executory contracts re: Fifteenth Omnibus Rejection Motion	B005	1.80	900.00
02/26/25	BGAFF	Draft notice re: Fourteenth Omnibus Rejection Motion	B005	1.10	550.00
02/26/25	KMCEL	Emails with M.C. Young (Kirkland) re: additional PSP lease for rejection motion (.1); emails with A. Block-Belmonte (PSP) re: same (.1); conference call with AlixPartners, Kirkland, and YCST teams re: contract and vendor issues and status (.5); review and revise executory contract rejection schedule (.4); review and revise lease rejection schedule (.5); multiple calls with S. Cherian (AlixPartners) re: American Freight contract rejection motion (.5); review additional PSP contracts for potential rejection (.3); emails with M. Konop re: rejection schedules (.2); review and revise fifteenth rejection motion (.5); review and revise notice re: fourteenth rejection motion (.1); review and revise fourteenth rejection motion (.6)	B005	3.80	2,204.00
02/27/25	AMIEL	Confer with K. McElroy re: lease rejection issues (.1); emails with YCST team, AP team, and co-counsel re: contract rejection and assumption issues (.3); review revised rejection motion (.1)	B005	0.50	430.00
02/27/25	BOLIV	Meet and confer with K. McElroy re filing time line of lease rejection motion	B005	0.10	38.50
02/27/25	BOLIV	Assist in anticipation and preparation of filing of 14th omnibus rejection motion	B005	3.00	1,155.00
02/27/25	BOLIV	Finalize for filing and coordinate service of 14th omnibus rejection motion	B005	0.30	115.50
02/27/25	BOLIV	Email Kroll for service deadline re 14th omnibus rejection motion	B005	0.10	38.50

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02/27/25	KMCEL	Review and revise fourteenth rejection motion (.2); review and revise notice re: same (.1); review and revise schedules re: same (.1); prepare same for filing (.1); multiple emails with YCST, Kirkland teams, and company re: same (.2); calls with Sujay (AlixPartners) re: same (.2); call with R. Golden (Kirkland) re: Vestis contract issues (.1); call with M. Sloman (Kirkland) re: FRG lease and guarantee issues (.1); call with M.C. Young re: filing status of fourteenth rejection motion (.1); review and revise schedules re: same (.2)	B005	1.40	812.00
02/28/25	AMIEL	Emails with YCST team, AP team, and co-counsel re: contract rejection and assumption issues	B005	0.30	258.00
02/28/25	KMCEL	Conference call with S. Borovinskaya, M.C. Young (Kirkland), M. Levine (Kirkland), B. Nakhaimousa (Kirkland) re: status and process for lease and contract rejections (.5); analyze documents re: FRG lease and guarantee issues (1.1); draft email with multiple attachments to B. Gaffney and M. Khoudari re: research for same (.2)	B005	1.80	1,044.00
02/01/25	AMIEL	Emails with purchaser's counsel, M. Sawczuk, and co-counsel re: private sale order and related issues	B006	0.10	86.00
02/02/25	AMIEL	Emails with client and co-counsel re: document preservation issues	B006	0.10	86.00
02/02/25	AMIEL	Correspondence with purchaser re: bid	B006	0.10	86.00
02/03/25	AMIEL	Emails with YCST team and C. Grubb re: sale outreach	B006	0.10	86.00
02/04/25	AMIEL	Emails with YCST team re: notice adjourning auction	B006	0.10	86.00
02/04/25	AMIEL	Teleconference with Guggenheim counsel, S. Borovinskaya, and B. Feldman re: motion to approve fees	B006	1.10	946.00
02/04/25	AMIEL	Emails with SEC and co-counsel re: document preservation	B006	0.10	86.00
02/04/25	BOLIV	Finalize for filing and coordinate service of notice of adjourned auction	B006	0.30	115.50
02/04/25	KMCEL	Research re: auction adjournment (.2); prepare notice of adjourned auction for filing (.1)	B006	0.30	174.00

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02/05/25	AMIEL	Emails with co-counsel and interested parties re: auction and sale	B006	0.10	86.00
02/06/25	BOLIV	Download and circulate sale objections	B006	0.20	77.00
02/07/25	AMIEL	Confer with E. Smith re: sale update	B006	0.20	172.00
02/07/25	AMIEL	Confer with Guggenheim's counsel re: engagement agreement and related issues	B006	0.30	258.00
02/07/25	AMIEL	Emails with interested parties and co-counsel re: auction	B006	0.10	86.00
02/07/25	SBORO	Call with Segal McCambrid re: sale	B006	0.10	61.50
02/09/25	AMIEL	Emails with co-counsel, landlords' counsel, and S. Borovinskaya re: auction and sale update	B006	0.10	86.00
02/09/25	EMORT	Correspondence with co-counsel, 1L counsel and parties re: status of auction/sale	B006	0.50	645.00
02/09/25	MLUNN	Correspondence with YCST and WFG teams re: auction adjournment	B006	0.20	238.00
02/10/25	AMIEL	Emails with co-counsel re: insurance documents	B006	0.10	86.00
02/10/25	AMIEL	Emails with YCST team, co-counsel, and contract counterparties re: contract assumption and sale issues	B006	0.10	86.00
02/10/25	AMIEL	Emails with UST and YCST team re: UST fees	B006	0.10	86.00
02/10/25	AMIEL	Review and revise auction notice (.2); emails with YCST team, co-counsel, and lenders' counsel re: same (.1)	B006	0.30	258.00
02/10/25	BOLIV	Update n.drive with Chubb sale objection	B006	0.10	38.50
02/10/25	BOLIV	Call with S. Borovinskaya re: sale hearing status	B006	0.10	38.50
02/10/25	BOLIV	Finalize for filing and coordinate service of notice of further adjourned auction	B006	0.20	77.00
02/10/25	EMORT	Review BM letter to Court re: sale discovery disputes	B006	0.20	258.00
02/10/25	EMORT	Correspondence to finalize adjournment of auction and sale hearing (includes review of notice)	B006	0.30	387.00
02/10/25	MLUNN	Correspondence from potential purchaser	B006	0.10	119.00

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02/10/25	MLUNN	Review Buddy Mac letter to court re: discovery disputes in connection with the sale	B006	0.30	357.00
02/10/25	SBORO	Call with B. Oliver re: notice of further adjournment of auction (.1); finalize and file same (.1)	B006	0.20	123.00
02/10/25	SBORO	Review Buddy Mac letter re: discovery	B006	0.10	61.50
02/11/25	AMIEL	Emails with committee counsel re: insurance diligence	B006	0.10	86.00
02/11/25	AMIEL	Review notice of auction cancellation and emails with co-counsel and YCST team re: same	B006	0.10	86.00
02/11/25	AMIEL	Respond to creditor inquiries re: auction	B006	0.10	86.00
02/11/25	AMIEL	Emails with A. Behlmann re: sale order	B006	0.10	86.00
02/11/25	BOLIV	Update cure objection/response tracker	B006	0.20	77.00
02/11/25	EMORT	Numerous correspondence with co-counsel, YCST and parties re: status of auction and sale	B006	0.50	645.00
02/12/25	AMIEL	Respond to sale and auction inquiries	B006	0.10	86.00
02/12/25	AMIEL	Emails with UCC counsel and co-counsel re: insurance inquiry	B006	0.20	172.00
02/12/25	AMIEL	Emails with N. Kaluk re: Guggenheim engagement	B006	0.10	86.00
02/12/25	BOLIV	Finalize for filing and coordinate service of notice of cancellation of auction	B006	0.20	77.00
02/12/25	KMCEL	Prepare notice of auction cancellation for filing	B006	0.20	116.00
02/12/25	SBORO	Review and update notice of bid procedures order	B006	0.10	61.50
02/13/25	AMIEL	Emails with K. Scholes and A. Kaminsky re: DIP agent invoice (.1); confer with A. Kaminsky re: same (.3); emails with YCST team re: same (.1); confer with DIP agent's counsel re: same (.2); confer with M. Lunn re: same (.1)	B006	0.80	688.00
02/14/25	AMIEL	Confer with N. Kaluk re: Guggenheim engagement update	B006	0.10	86.00
02/17/25	AMIEL	Teleconference with co-counsel re: Guggenheim engagement	B006	0.50	430.00
02/17/25	AMIEL	Emails with YCST team, AP team, and co-counsel re: vendor reporting	B006	0.10	86.00

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02/19/25	AMIEL	Emails with M. Cadavid and co-counsel re: Guggenheim engagement	B006	0.10	86.00
02/21/25	AMIEL	Emails with purchaser's counsel re: sale order (.1); confer with purchaser's counsel re: same (.1)	B006	0.20	172.00
02/21/25	AMIEL	Emails with YCST team re: insurance payments	B006	0.10	86.00
02/21/25	EMORT	Correspondence with A. Mielke and AF buyer counsel re: supplemental sale order and briefing for same	B006	0.50	645.00
02/21/25	SBORO	Review emails with K&E re: cures	B006	0.10	61.50
02/23/25	AMIEL	Emails with YCST team and co-counsel re: lien searches	B006	0.10	86.00
02/24/25	AMIEL	Emails with contract counterparties, YCST team, AP team, and co-counsel re: vendor issues, claims, and payments	B006	0.40	344.00
02/24/25	AMIEL	Emails with S. Greecher and PPP team re: vendor issues and credit card refunds	B006	0.10	86.00
02/24/25	AMIEL	Emails with YCST team and J. Shen re: budget	B006	0.10	86.00
02/25/25	AMIEL	Respond to creditor inquiries re: claim payments	B006	0.10	86.00
02/25/25	AMIEL	Emails with co-counsel and Guggenheim re: engagement	B006	0.10	86.00
02/25/25	AMIEL	Emails with co-counsel and client re: critical vendor payments and analysis (.1); consider issues re: same (.1)	B006	0.20	172.00
02/25/25	AMIEL	Teleconference with YCST team, client, and co-counsel re: vendor payment issues	B006	0.60	516.00
02/25/25	AMIEL	Emails with purchaser's counsel re: sale order and related issues	B006	0.10	86.00
02/26/25	AMIEL	Teleconference with co-counsel, YCST team, and AP team re: vendor issues	B006	0.50	430.00
02/27/25	AMIEL	Review wage order and consider vendor issues re: same (.4); emails with co-counsel re: same (.1)	B006	0.50	430.00
02/27/25	AMIEL	Emails with E. Morton and purchaser's counsel re: briefing and sale order	B006	0.10	86.00
02/27/25	EMORT	Correspondence with buyer counsel and A. Mielke re: supplemental AF sale order	B006	0.30	387.00
02/28/25	AMIEL	Emails with purchaser's counsel and chambers re: sale order and related documents	B006	0.10	86.00

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02/28/25	AMIEL	Emails with lenders' counsel and co-counsel re: Guggenheim retention	B006	0.10	86.00
02/28/25	MLUNN	Review draft sealing motion re potential purchasers and related correspondence with YCST team	B006	0.20	238.00
02/05/25	MKHOU	Research retention issues	B007	4.10	2,521.50
02/05/25	MKHOU	Draft summary of retention research (.5); communicate with S. Borovinskaya re: same (.1)	B007	0.60	369.00
02/06/25	BGAFF	Analyze and summarize letter attaching a proof of claim for distribution to claims and noticing agent	B007	0.90	450.00
02/06/25	BOLIV	Draft certificate of no objection re: motion to extend removal deadline	B007	0.20	77.00
02/06/25	MKHOU	Correspond with AlixPartners team re: tax issues	B007	0.20	123.00
02/07/25	AMIEL	Emails with co-counsel re: witness interviews	B007	0.10	86.00
02/07/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: removal extension motion (.2); upload order (.1)	B007	0.30	115.50
02/07/25	MLUNN	Review request for critical vendor payment	B007	0.10	119.00
02/08/25	AMIEL	Emails with clients, co-counsel, and T. Tizravesh re: witness interviews	B007	0.10	86.00
02/09/25	AMIEL	Emails with clients, co-counsel, and T. Tizravesh re: witness interviews	B007	0.10	86.00
02/10/25	AMIEL	Confer with B. Sullivan re: investigation issues	B007	0.20	172.00
02/10/25	AMIEL	Respond to client inquiry re: claims	B007	0.10	86.00
02/10/25	AMIEL	Emails with co-counsel and AP team re: tax claims	B007	0.10	86.00
02/11/25	AMIEL	Emails with YCST team, co-counsel, and claimant re: proof of claim	B007	0.10	86.00
02/11/25	AMIEL	Emails with client and YCST team re: litigation claim	B007	0.10	86.00
02/11/25	AMIEL	Confer with P. Glackin re: investigation interviews	B007	0.10	86.00
02/11/25	AMIEL	Emails with S. Borovinskaya and K. McElroy re: lease claims	B007	0.10	86.00
02/11/25	MKHOU	Coordinate with Kroll and YCST team re: tax claim issues	B007	0.30	184.50

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02/13/25	AMIEL	Emails with P. Glackin re: independent investigation	B007	0.10	86.00
02/13/25	KMCEL	Emails with M. Ahmad (Kroll) re: claim status inquiry for vendor (.1); email with L. Adler re: same (.1)	B007	0.20	116.00
02/14/25	AMIEL	Review motion for adequate protection (.1); emails with YCST team re: same (.1)	B007	0.20	172.00
02/14/25	AMIEL	Emails with P. Glackin, YCST team, and client re: independent investigation interviews	B007	0.20	172.00
02/14/25	SBORO	Review adequate protection motion	B007	0.30	184.50
02/16/25	AMIEL	Emails with co-counsel and client re: independent investigation interviews	B007	0.10	86.00
02/16/25	MLUNN	Review motion for adequate protection filed by 2L lenders	B007	0.70	833.00
02/17/25	AMIEL	Teleconference with co-counsel re: independent committee investigation and interviews (.2); emails with YCST team and co-counsel re: same (.1); review and revise notes of prior interview (1.2)	B007	1.50	1,290.00
02/17/25	KMCEL	Analyze Freedom Lenders motion for allowance of superpriority administrative expense claim	B007	0.30	174.00
02/17/25	MKHOU	Communicate with AlixPartners team re: insurance claims (.2); communicate with YCST team re: same (.1)	B007	0.30	184.50
02/18/25	AMIEL	Respond to creditor inquiry re: pending litigation (.1); teleconference with litigation counsel re: same (.3)	B007	0.40	344.00
02/18/25	AMIEL	Confer with counsel for former board members re: independent investigation	B007	0.10	86.00
02/19/25	MKHOU	Communicate with AP and Kroll teams re: tax claims (.2); call with K. McElroy re same (.2); communicate with creditor re: same (.2)	B007	0.60	369.00
02/21/25	MKHOU	Communicate with A. Selick re fire/property insurance payments	B007	0.20	123.00
02/21/25	MKHOU	Follow up with AlixPartners team re fire/property insurance payments	B007	0.10	61.50
02/22/25	AMIEL	Emails with YCST team and co-counsel re: lien searches and creditor inquiries	B007	0.10	86.00
02/25/25	AMIEL	Emails with YCST team and AP team re: schedules and statements and litigation claim	B007	0.10	86.00

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02/26/25	AMIEL	Emails with AP team and co-counsel re: claim objections	B007	0.20	172.00
02/27/25	AMIEL	Respond to creditor inquiry re: tax claims	B007	0.10	86.00
02/27/25	AMIEL	Emails with co-counsel re adequate protection claim analysis and related issues	B007	0.10	86.00
02/27/25	AMIEL	Emails with co-counsel, AP team, claims agent, and YCST team re: claims reconciliation	B007	0.20	172.00
02/27/25	SBORO	Review and analyze claims objections	B007	0.40	246.00
02/28/25	AMIEL	Emails with YCST team and co-counsel re: claims reconciliation issues	B007	0.10	86.00
02/28/25	BGAFF	Research guaranty issues	B007	1.80	900.00
02/28/25	EMORT	Numerous correspondence with YCST team re: claims objections and related issues (.7); Review of guaranty claim and potential objection issues (.4)	B007	1.10	1,419.00
02/28/25	MKHOU	Research leases, guarantees, and executory contracts pursuant to Delaware and Third Circuit law	B007	3.40	2,091.00
02/28/25	MLUNN	Correspondence re request for extension to file proof of claim and related correspondence with YCST team	B007	0.10	119.00
02/28/25	MLUNN	Analyze claim objection issues re multiple / duplicative debtor claims and related correspondence with S. Borovinskaya and E. Morton	B007	0.50	595.00
02/28/25	MLUNN	Analyze potential lease claim documents and resulting issues and related correspondence with YCST team re strategy	B007	0.40	476.00
02/28/25	SBORO	Research re: claim objections	B007	0.50	307.50
02/03/25	AMIEL	Confer (multiple) with S. Borovinskaya re: case update and issues	B008	0.50	430.00
02/03/25	SBORO	Call with WFG re: 2/13 agenda	B008	0.20	123.00
02/03/25	SBORO	Call with K. McElroy re: coordinating work streams for 2/6 filings	B008	0.20	123.00
02/04/25	AMIEL	Confer with E. Morton re: case updates and strategy (.5); teleconference with lenders, YCST team, and co-counsel re: case updates (joined late) (.3)	B008	0.80	688.00

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02/04/25	EMORT	Conference with M. Lunn re: 2/6 DS hearing issues (.5); Conference with WFG, YCST and 1L advisors re: same (.5); Follow-up correspondence (.3)	B008	1.30	1,677.00
02/04/25	KMCEL	Conference call with YCST, WFG, Ducera and First Lien Lenders teams re: case status and strategy	B008	0.50	290.00
02/04/25	MKHOU	Attend conference with YCST, Willkie, and 1L Lenders to discuss tomorrow's omnibus hearing	B008	0.50	307.50
02/04/25	MLUNN	Work with E. Morton re: issues for call with 1L advisors and debtor advisors (.5) and call with 1L advisors and debtor advisors (.5)	B008	1.00	1,190.00
02/04/25	SBORO	Call with Guggenheim	B008	1.10	676.50
02/04/25	SBORO	Attend all hands call with YCST, WFG, Ducera and First Lien Lenders teams	B008	0.50	307.50
02/04/25	SBORO	Discuss 2/6 hearing with M. Lunn	B008	0.30	184.50
02/05/25	AMIEL	Weekly meeting with YCST team re: case updates	B008	0.50	430.00
02/05/25	AMIEL	Confer (x2) with E. Morton re: case strategy	B008	1.00	860.00
02/05/25	BGAFF	Meet with YCST team re: weekly case updates and strategy meeting	B008	0.50	250.00
02/05/25	EMORT	Weekly YCST team update/strategy meeting	B008	0.50	645.00
02/05/25	MKHOU	Attend YCST weekly update and strategy meeting	B008	0.50	307.50
02/05/25	MLUNN	YCST team update and strategy meeting	B008	0.50	595.00
02/05/25	SBORO	Call with J. Brandt re: 2/6 hearing logistics	B008	0.10	61.50
02/05/25	SBORO	Attend YCST team meeting (partial)	B008	0.30	184.50
02/06/25	SBORO	Working lunch during 2/6 hearing break with E. Morton, M. Lunn, A. Mielke, K. McElroy and WFG team (including M. Feldman and D. Sinclair)	B008	0.70	430.50
02/07/25	AMIEL	Confer (multiple) with S. Borovinskaya re: case updates	B008	0.60	516.00
02/07/25	EMORT	Teleconference with M. Lunn re: case issues/strategy	B008	0.30	387.00
02/07/25	MLUNN	Call with E. Morton re: case issues and strategy	B008	0.30	357.00

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02/07/25	SBORO	Calls (x3) with B. Olivere re: appellate filings	B008	0.30	184.50
02/07/25	SBORO	Call with J. Graber re: cure objections	B008	0.30	184.50
02/07/25	SBORO	Call with A. Mielke, B. Olivere and WFG re: appellate brief/index	B008	0.30	184.50
02/10/25	AMIEL	Confer with S. Borovinskaya re: case update	B008	0.40	344.00
02/10/25	AMIEL	Confer with E. Morton re: case update	B008	0.10	86.00
02/10/25	AMIEL	Confer with B. Feldman re: case update	B008	0.50	430.00
02/10/25	SBORO	Call with A. Mielke re: 2/13 hearing work streams	B008	0.40	246.00
02/10/25	SBORO	Discuss matters scheduled for February 13 hearing with K. McElroy	B008	0.30	184.50
02/11/25	AMIEL	Confer with B. Feldman re: case update	B008	0.20	172.00
02/11/25	EMORT	Conference with M. Lunn re: case strategy issues	B008	0.90	1,161.00
02/11/25	MLUNN	Meeting with E. Morton re: various case issues and strategy	B008	0.90	1,071.00
02/12/25	AMIEL	Attend YCST internal meeting re: case update and coordination	B008	0.50	430.00
02/12/25	AMIEL	Confer with B. Feldman re: case update and coordination	B008	0.20	172.00
02/12/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari re: case status and strategy	B008	0.50	250.00
02/12/25	EMORT	Prepare for and attend weekly YCST update/strategy meeting	B008	0.50	645.00
02/12/25	KMCEL	Meet with YCST team re: status and strategy	B008	0.50	290.00
02/12/25	MKHOU	Attend YCST weekly update and strategy meeting	B008	0.50	307.50
02/12/25	MLUNN	Work with E. Morton re: various case issues and strategy	B008	1.30	1,547.00
02/12/25	MLUNN	YCST team update and strategy meeting	B008	0.50	595.00
02/12/25	SBORO	Attend weekly meeting with YCST team	B008	0.50	307.50
02/12/25	SBORO	Call with K. McElroy re: hearing logistics	B008	0.20	123.00

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02/12/25	SBORO	Calls with B. Olivere re: amended agenda	B008	0.20	123.00
02/13/25	AMIEL	Emails with A. Block-Belmonte re: case update and issues	B008	0.10	86.00
02/14/25	AMIEL	Teleconference with S. Borovinskaya re: case updates and transition workstreams	B008	0.50	430.00
02/14/25	AMIEL	Teleconference with co-counsel re: ongoing workstreams	B008	0.60	516.00
02/14/25	AMIEL	Teleconference with co-counsel and client re: onboarding and case updates (.5); follow up teleconference with co-counsel and client re: same (.2)	B008	0.70	602.00
02/14/25	AMIEL	Emails with co-counsel and YCST team re: case updates, outstanding issues, and strategy (.7); review and revise WIP list in advance of call with co-counsel re: same (.6)	B008	1.30	1,118.00
02/14/25	AMIEL	Confer with S. Borovinskaya re: further case updates and filings	B008	0.10	86.00
02/14/25	MLUNN	Call (portion) with company and advisors re: case issues and strategy (.6); and follow-up with E. Morton (.2)	B008	0.80	952.00
02/14/25	SBORO	Call with PSP management re: transition of work streams	B008	0.50	307.50
02/14/25	SBORO	Touch base call with A. Mielke	B008	0.50	307.50
02/14/25	SBORO	Call with K&E re: transition	B008	0.90	553.50
02/16/25	AMIEL	Teleconference with client, YCST team, Ducera team, AP team, and co-counsel re: case update and plan and Disclosure Statement strategy	B008	0.50	430.00
02/16/25	MLUNN	Update call with company and advisors	B008	0.90	1,071.00
02/17/25	AMIEL	Teleconference with co-counsel, YCST team, Ducera team, and client re: case strategy and updates	B008	0.20	172.00
02/17/25	SBORO	Call with UST re: DS issues	B008	0.40	246.00
02/18/25	AMIEL	Confer with co-counsel re: case issues and updates	B008	0.30	258.00
02/18/25	SBORO	Call with A. Mielke re: hearing logistics	B008	0.20	123.00
02/18/25	SBORO	Discuss 2/19 logistics with A. Mielke	B008	0.20	123.00

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02/21/25	AMIEL	Confer with S. Borovinskaya re: case updates and strategy	B008	0.30	258.00
02/21/25	AMIEL	Prepare for (.3) and attend (1.0) teleconference with co-counsel and YCST team re: case updates and coordination	B008	1.30	1,118.00
02/21/25	KMCEL	Conference call with A. Mielke, S. Borovinskaya, B. Nakhaimousa (Kirkland) and M. Levine (Kirkland) re: workstreams (1.0); conference call with A. Mielke and S. Borovinskaya re: upcoming critical dates and deadlines (.1)	B008	1.10	638.00
02/21/25	SBORO	Call with K&E (M. Levine; B. Nakhaimousa), A. Mielke, and K. McElroy re: coordinating work streams	B008	1.00	615.00
02/24/25	AMIEL	Emails with co-counsel and YCST team re: 341 transcript and scheduling	B008	0.10	86.00
02/24/25	AMIEL	Confer with S. Borovinskaya re: case updates	B008	0.30	258.00
02/24/25	AMIEL	Emails with co-counsel and YCST team re: weekly standing call	B008	0.10	86.00
02/25/25	AMIEL	Confer with co-counsel re: case updates and issues	B008	0.20	172.00
02/26/25	AMIEL	Weekly YCST team meeting re: case updates and strategy	B008	1.00	860.00
02/26/25	AMIEL	Confer with co-counsel re: case updates	B008	0.10	86.00
02/26/25	AMIEL	Confer with E. Morton and M. Lunn re: case updates	B008	0.10	86.00
02/26/25	BGAFF	Meeting with E. Morton, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari re: case status updates	B008	1.00	500.00
02/26/25	EMORT	Prepare for (.2) and attend (1.0) weekly YCST team strategy meeting	B008	1.20	1,548.00
02/26/25	KMCEL	Meet with YCST team re: status and strategy	B008	1.00	580.00
02/26/25	MKHOU	Attend YCST weekly update and strategy meeting	B008	1.00	615.00
02/26/25	SBORO	Call with K&E and Alix teams re: vendors	B008	0.50	307.50
02/26/25	SBORO	Meet with YCST team	B008	1.00	615.00
02/28/25	AMIEL	Emails with YCST team re: case update and status	B008	0.10	86.00
02/28/25	MLUNN	Correspondence with YCST re case updates	B008	0.10	119.00

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02/28/25	SBORO	Call with K&E (M. Levine, B. Nakhaimousa & M.C. Young) and K. McElroy	B008	0.50	307.50
02/28/25	SBORO	Call with B. Nakhaimousa re: brief case update call	B008	0.20	123.00
02/03/25	AMIEL	Emails with S. Borovinskaya re: stay relief stipulation and related strategy	B009	0.10	86.00
02/03/25	MKHOU	Review S. Borovinskaya comments on COC, order, and stipulation re: Johnson stay relief (.3); communicate with YCST and the Vitamin Shoppe re: same (.2)	B009	0.50	307.50
02/03/25	SBORO	Review and update COC and stipulation re: stay relief	B009	0.50	307.50
02/04/25	AMIEL	Emails with YCST team re: stay relief stipulation	B009	0.10	86.00
02/04/25	AMIEL	Emails with YCST team and co-counsel re: stay relief issues	B009	0.10	86.00
02/04/25	MKHOU	Draft email summary re: stay relief issues	B009	0.30	184.50
02/05/25	SBORO	Review request for stay relief and stipulation re: same	B009	0.20	123.00
02/05/25	SBORO	Draft email to A. Mielke re: status of stay relief requests	B009	0.50	307.50
02/06/25	MKHOU	Review letter correspondence re: tax claim (.2); communicate with S. Borovinskaya, B. Gaffney and D. Wallas re: same (.2)	B009	0.40	246.00
02/07/25	AMIEL	Teleconference with claimant's counsel and S. Borovinskaya re: stay relief	B009	0.30	258.00
02/07/25	SBORO	Call with counsel to PI plaintiff re: seeking to lift stay	B009	0.20	123.00
02/10/25	AMIEL	Emails with YCST team re: stay relief	B009	0.10	86.00
02/10/25	MKHOU	Update stay relief stipulation (.2); draft and review multiple correspondences to the YCST, company, and Paul Hastings teams re stay relief stipulation (.7)	B009	0.90	553.50
02/10/25	MLUNN	Correspondence re stay relief request and related correspondence with S. Borovinskaya	B009	0.10	119.00
02/11/25	AMIEL	Emails with YCST team re: stay relief request	B009	0.10	86.00
02/11/25	AMIEL	Emails with YCST team, co-counsel, and litigation counsel re: automatic stay issues and suggestion of bankruptcy	B009	0.10	86.00

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02/11/25	MKHOU	Draft, review, and respond to multiple correspondences to the YCST and the company re stay relief stipulation	B009	0.40	246.00
02/11/25	MKHOU	Revise stipulation to lift the automatic stay (.5); communicate with S. Borovinskaya re: same (.1)	B009	0.60	369.00
02/11/25	SBORO	Review and comment on Proccor stay stipulation	B009	0.60	369.00
02/12/25	AMIEL	Review and revise stay relief stipulation and related COC	B009	0.30	258.00
02/12/25	MKHOU	Communicate with A. Mielke and S. Borovinskaya re stipulation regarding stay relief	B009	0.30	184.50
02/20/25	AMIEL	Emails with YCST team re: letter compelling performance (.1); review precedent for same (.3)	B009	0.40	344.00
02/20/25	KMCEL	Research re: demands of postpetition performance (.4); draft automatic stay letter re: Office H2O (.5)	B009	0.90	522.00
02/21/25	AMIEL	Review and revise stay letter	B009	0.40	344.00
02/21/25	SBORO	Draft email to K&E team re: stay relief requests	B009	0.40	246.00
02/26/25	AMIEL	Emails with co-counsel and YCST team re: stay relief requests	B009	0.10	86.00
02/26/25	SBORO	Respond to K&E re: stay requests	B009	0.20	123.00
02/27/25	AMIEL	Emails with co-counsel and YCST team re: stay relief	B009	0.10	86.00
02/28/25	AMIEL	Emails with lenders' counsel and co-counsel re: stay relief	B009	0.10	86.00
02/28/25	SBORO	Call with M. Levine, B. Nakhaimousa, and M. Cadavid re: stay issues	B009	0.50	307.50
02/03/25	AMIEL	Emails with A. Laurence and M. Neiburg re: witness interview documents (.1); confer with M. Neiburg re: same (.1)	B011	0.20	172.00
02/03/25	AMIEL	Emails with client, co-counsel, and SEC re: litigation hold and document preservation issues	B011	0.10	86.00
02/03/25	AMIEL	Review draft requests for production	B011	0.10	86.00
02/03/25	RPAGA	Revise notes from witness interview	B011	1.80	954.00
02/04/25	AMIEL	Teleconference with YCST team, co-counsel, and objecting parties re: discovery in advance of hearing	B011	0.60	516.00

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02/04/25	RPAGA	Continue revising notes from witness interview	B011	2.80	1,484.00
02/05/25	BGAFF	Draft notice of service of discovery production to Freedom Lenders, Prophecy Group, U.S. Trustee, and counsel to Brian Kahn re: Disclosure Statement Hearing	B011	1.00	500.00
02/05/25	MKHOU	Draft notice of service of production to Liquidating Trustee 2022-23 (.6); communicate with YCST team re: same (.2)	B011	0.80	492.00
02/05/25	MNEIB	Email from A. Mielke re: interview in connection with Akin Gump investigation	B011	0.10	107.50
02/06/25	MKHOU	Review K. McElroy comments re: notice of service of production to Liquidating Trustee 2022-23	B011	0.20	123.00
02/07/25	AMIEL	Confer with D. Laskin re: appeal appendix (.1); review and revise appellee brief and related documents and finalize for filing (1.6); emails with YCST team and co-counsel re: same (.5); teleconference with YCST team and co-counsel re: same (.3); confer with B. Olivere (multiple) re: same (.2)	B011	2.70	2,322.00
02/07/25	BWALT	Assist with appendix preparation and filing re: Dist. Ct. 24-1394	B011	1.50	592.50
02/07/25	DLASK	Confer with counsel and paralegals brief and appendix volumes	B011	0.50	197.50
02/07/25	MKHOU	Update notice of service of interrogatories	B011	0.10	61.50
02/07/25	MLUNN	Correspondence with YCST team re: appeal brief and corporate disclosures (.2); review correspondence re: appendix (.2); review and analyze draft appeal brief re: Freedom Lenders appeal (1.2); review revised and final version of appeal brief (.4)	B011	2.00	2,380.00
02/09/25	MLUNN	Review UCC appeal brief	B011	0.50	595.00
02/10/25	AMIEL	Teleconference with R. McLeod re: independent investigation	B011	0.30	258.00
02/10/25	AMIEL	Emails with YCST team re: appellate brief and hard copy service	B011	0.10	86.00
02/10/25	AMIEL	Confer with counsel for third parties (x2) re: discovery and interviews	B011	0.50	430.00
02/10/25	MNEIB	Emails with B. Sullivan and A. Mielke re: interviews in connection with Akin Gump investigation	B011	0.30	322.50

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02/10/25	MNEIB	Emails from A. Mielke re: interviews of former directors in connection with Akin Gump investigation	B011	0.20	215.00
02/11/25	AMIEL	Emails with M. Davis and YCST team re: response to discovery letter	B011	0.10	86.00
02/11/25	AMIEL	Emails with client and SEC re: document discovery	B011	0.10	86.00
02/12/25	AMIEL	Review response to discovery letter and coordinate for filing (.1); emails with YCST team and co-counsel re: same (.1)	B011	0.20	172.00
02/12/25	AMIEL	Emails with co-counsel re: document retention	B011	0.10	86.00
02/12/25	AMIEL	Emails with R. Tizravesh re: investigation discovery	B011	0.10	86.00
02/12/25	MLUNN	Review letter response to discovery issues re: Buddy Mac	B011	0.10	119.00
02/14/25	AMIEL	Emails with L. Koch re: lender NDAs (.1) and review and consider same (.3)	B011	0.40	344.00
02/14/25	MLUNN	Review Appellants reply brief	B011	0.70	833.00
02/14/25	MNEIB	Emails with Akin Gump and A. Mielke re: interviews in connection with investigation	B011	0.30	322.50
02/15/25	MNEIB	Emails from J. Sussberg and A. Mielke re: Akin Gump interviews	B011	0.20	215.00
02/18/25	MNEIB	Emails from A. Mielke re: Akin Gump investigation	B011	0.20	215.00
02/20/25	AMIEL	Review oral order re: substitution of counsel in appeal	B011	0.10	86.00
02/25/25	AMIEL	Review letter response for appeal and coordinate for filing (.2); emails with YCST team and co-counsel re: same (.1); confer with B. Oliver re: same (.1)	B011	0.40	344.00
02/25/25	AMIEL	Review discovery requests (.3); emails with YCST team and co-counsel re: same (.1)	B011	0.40	344.00
02/25/25	BWALT	Review docket re: Dist. Ct. 24-1394 and remove WF from ECF notifications (.2) emails with B. Oliver re: removal of WF, and registration of KE attorneys for electronic notifications of filings in Dist. Ct. 24-1394 (.3)	B011	0.50	197.50
02/25/25	RPAGA	Review discovery	B011	1.30	689.00
02/26/25	AMIEL	Emails with co-counsel and YCST team re: pending litigation	B011	0.10	86.00

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02/26/25	AMIEL	Review and revise discovery responses and coordinate service (.6); emails with YCST team and co-counsel re: same (.1); confer with R. Pagano re: same (.1)	B011	0.80	688.00
02/27/25	BOLIV	Draft notice of service regarding (i) Debtors' First Set of Interrogatories to Irradiant Partners LP; (ii) Debtors' First Set of Requests for Production to Irradiant Partners LP; (iii) Debtors' First Set of Interrogatories to Pacific Investment Management Company LLC; and (iv) Debtors' First Set of Requests for Production to Pacific Investment Management Company LLC.	B011	0.20	77.00
02/28/25	AMIEL	Emails with YCST team re: service of discovery	B011	0.10	86.00
02/01/25	EMORT	Teleconference with M. Lunn re: disclosure statement issues and upcoming hearing strategy	B012	0.80	1,032.00
02/01/25	MLUNN	Call with E. Morton re: disclosure statement issues and hearing	B012	0.80	952.00
02/02/25	AMIEL	Emails with co-counsel and YCST team re: revised plan documents, strategy, and related pleadings and issues (.2); review and revise pleadings re: same (.3)	B012	0.50	430.00
02/02/25	EMORT	Review draft of updated plan	B012	0.70	903.00
02/02/25	KMCEL	Review and revise notice of plan and disclosure statement blacklines (.1); review and revise notice of further revised disclosure statement order (.1)	B012	0.20	116.00
02/02/25	MLUNN	Review revised draft of 2nd amended plan	B012	0.80	952.00
02/03/25	AMIEL	Emails with co-counsel, YCST team, lenders' counsel, claims agent and objecting parties re: plan and Disclosure Statement issues, DS order, and comments (1.1); review revised plan and DS documents and coordinate for filing (2.2)	B012	3.30	2,838.00
02/03/25	AMIEL	Review plan litigation schedule and analyze same (.1); emails with YCST team and co-counsel re: same (.1)	B012	0.20	172.00
02/03/25	BOLIV	Finalize for filing and coordinate service of omnibus reply in support of disclosure statement motion	B012	0.30	115.50

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02/03/25	BOLIV	Finalize for filing and coordinate service of notice of filing of further revised proposed disclosure statement order	B012	0.40	154.00
02/03/25	BOLIV	Finalize for filing and coordinate service of declaration of B. Feldman in support of reply to disclosure statement objections	B012	0.20	77.00
02/03/25	BOLIV	Finalize for filing and coordinate service of second amended plan	B012	0.30	115.50
02/03/25	BOLIV	Finalize for filing and coordinate service of notice of filing of blacklines of plan and disclosure statement	B012	0.30	115.50
02/03/25	BOLIV	Finalize for filing and coordinate service of disclosure statement to second amended joint plan	B012	0.30	115.50
02/03/25	EMORT	Review objections to disclosure statement, updated DS and plan and reply in support of same (2.8); Numerous correspondence with WFG and YCST (.5)	B012	3.30	4,257.00
02/03/25	EMORT	Correspondence with co-counsel and YCST re: confirmation litigation schedule	B012	0.30	387.00
02/03/25	KMCEL	Call with S. Borovinskaya re: preparation of Plan and DS documents for filing (.2); review and revise notice of further revise DS order (.1); prepare DS reply for filing (.2); prepare B. Feldman declaration for filing (.2); prepare amended Plan for filing (.2); prepare disclosure statement for filing (.2); prepare notice of plan and ds blackline for filing (.1)	B012	1.20	696.00
02/03/25	MKHOU	Update research summary of plan issues	B012	1.30	799.50
02/03/25	MKHOU	Coordinate multiple filings in anticipation of the February 6 hearing on numerous matters	B012	0.60	369.00
02/03/25	MKHOU	Review numerous emails re: filing the amended disclosure statement	B012	0.20	123.00
02/03/25	MLUNN	Review confirmation discovery deadlines and related correspondence with YCST team	B012	0.10	119.00
02/03/25	MLUNN	Attention to correspondence re: amended plan and reply in support of DS	B012	0.40	476.00
02/03/25	MNEIB	Analysis re: plan-related disputes and related litigation strategy	B012	1.30	1,397.50
02/03/25	MNEIB	Emails with YCST and WFG re: plan-related litigation issues	B012	0.40	430.00

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02/03/25	MNEIB	Review and revise draft RFPs to ABL lenders in connection with cram down litigation (.4); emails with K. Grinnell and S. Borovinskaya re: same (.2)	B012	0.60	645.00
02/03/25	SBORO	Finalize and file plan/DS documents	B012	1.80	1,107.00
02/03/25	SBORO	Calls with B. Feldman (.2); A. Mielke (.1); and B. Olivere (.1) re: plan/DS filings	B012	0.40	246.00
02/03/25	SBORO	Review reply ISO DS	B012	0.40	246.00
02/03/25	SBORO	Call with J. Brandt re: motion for leave	B012	0.10	61.50
02/04/25	AMIEL	Emails with creditors and co-counsel re: plan responses and related issues	B012	0.10	86.00
02/04/25	AMIEL	Emails with YCST team and co-counsel re: revised plan documents, hearing documents, and related documents and issues (1.2); review and revise same (1.3)	B012	2.50	2,150.00
02/04/25	BGAFF	Research Disclosure Statement Approval precedent	B012	1.60	800.00
02/04/25	KMCEL	Draft notice of further, further revised DS order (.3); review hearing transcript re: contested disclosure statement issues (.6)	B012	0.90	522.00
02/04/25	MKHOU	Analyze numerous emails relating to exhibit lists and U.S. Trustee objections for the February 6 omnibus hearing	B012	0.40	246.00
02/04/25	MKHOU	Research contested disclosure statement hearings before Judge Silverstein	B012	2.70	1,660.50
02/04/25	MLUNN	Analyze issues re: disclosure statement ruling and research same (.6); work with S. Borovinskaya re: same (.2); correspondence (.4) and call with YCST team re: same (.3); call with E. Morton (.2); correspondence with D. Sinclair and E. Morton re: same (.4) and review reply in support of DS (.7)	B012	2.80	3,332.00
02/05/25	AMIEL	Emails with YCST team and co-counsel re: revised plan documents, hearing documents, and related documents and issues (1.2); review revised plan documents, replies, and objections in preparation for hearing (2.3) and finalize and coordinate filing revised plan documents (2.2)	B012	5.70	4,902.00

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02/05/25	BOLIV	Finalize for filing and coordinate service of notice of filing of further revised proposed disclosure statement order	B012	0.30	115.50
02/05/25	BOLIV	Finalize for filing and coordinate service of disclosure statement to third amended plan	B012	0.30	115.50
02/05/25	BOLIV	Finalize for filing and coordinate service of blacklines regarding third amended plan and disclosure statement	B012	0.30	115.50
02/05/25	BOLIV	Finalize for filing and coordinate service of third amended plan	B012	0.30	115.50
02/05/25	BOLIV	Assist in anticipation of filing of third amended plan, disclosure statement, blacklines of same and revised proposed disclosure statement order	B012	3.10	1,193.50
02/05/25	EMORT	Correspondence with co-counsel and YCST re: further updated DS and plan	B012	0.50	645.00
02/05/25	KMCEL	Draft COC re: disclosure statement order (.5); review and revise notice re: revised disclosure statement order (.2); analyze Ad Hoc Freedom Lenders Group motion to adjourn disclosure statement hearing (.3); draft notice of blackline re: third amended plan and disclosure statement (.2); prepare DS order exhibits for filing (.1); prepare third amended plan for filing (.2); prepare disclosure statement for filing (.3); prepare DS order for filing (.3)	B012	2.10	1,218.00
02/05/25	MLUNN	Review motion to adjourn DS hearing and develop responses in preparation for hearing (.7) and related correspondence with D. Sinclair and E. Morton (.2)	B012	0.90	1,071.00
02/05/25	MLUNN	Work with D. Sinclair and E. Morton re: further amended plan	B012	0.20	238.00
02/05/25	MLUNN	Research issues in preparation for DS hearing (1.2); work with E. Morton re: same (2.2); review pleadings, including DS and Plan and prepare hearing notes (1.8)	B012	5.20	6,188.00
02/05/25	SBORO	Finalize and file amended plan and DS documents	B012	0.60	369.00
02/05/25	SBORO	Review UCC comments to DS order	B012	0.20	123.00
02/05/25	SBORO	Finalize and file notice of blacklines of third amended plan	B012	0.40	246.00
02/05/25	SBORO	Review motion to adjourn DS hearing	B012	0.20	123.00

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02/06/25	MKHOU	Coordinate hearing preparation with YCST and WFG teams	B012	0.90	553.50
02/07/25	AMIEL	Review revised confirmation timeline (.1) and emails with co-counsel re: same (.1)	B012	0.20	172.00
02/10/25	AMIEL	Confer with creditor re: plan inquiry	B012	0.10	86.00
02/10/25	AMIEL	Emails with claims agent and co-counsel re: solicitation	B012	0.10	86.00
02/10/25	AMIEL	Teleconference with M. Lunn re: plan and disclosure statement	B012	0.30	258.00
02/10/25	AMIEL	Review and revised notices for revised plan documents	B012	0.20	172.00
02/10/25	AMIEL	Review amended plan documents	B012	0.30	258.00
02/10/25	EMORT	Review/consider further updated plan (.5); Correspondence with co-counsel, YCST and parties re: same (.3)	B012	0.80	1,032.00
02/10/25	EMORT	Teleconference with A. Mielke re: status of DS revisions and case updates	B012	0.30	387.00
02/10/25	KMCEL	Draft notice of blackline re: Plan and Disclosure Statement (.1); draft notice of further revised disclosure statement order (.2)	B012	0.30	174.00
02/10/25	MLUNN	Call with A. Mielke re: plan and case issues and strategy	B012	0.30	357.00
02/10/25	MLUNN	Review draft 4th amended plan	B012	0.70	833.00
02/11/25	AMIEL	Emails with co-counsel, lenders' counsel, claims agent, landlords' counsel, and YCST team re: plan, DS, and DS order comments (.7); review revised plan documents and coordinate for filing (4.2); review and revised notices for same (.2)	B012	5.10	4,386.00
02/11/25	BOLIV	Assist in anticipation and preparation of filing of fourth amended plan and disclosure statement and revised disclosure statement order	B012	3.70	1,424.50
02/11/25	EMORT	Review updated drafts of plan (multiple) (1.2) and disclosure statement (1.0); Correspondence with co-counsel and parties re: same (.7); Conference with M. Lunn (.4)	B012	3.30	4,257.00

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02/11/25	KMCEL	Prepare Disclosure Statement exhibits for filing (.2); review and revise notice of Plan and Disclosure Statement blackline (.1); review and revise notice of further amended Disclosure Statement order (.1); monitoring emails in preparation of filing plan documents (2.5); prepare disclosure statement for filing (.2); prepare revised disclosure statement order for filing (.2)	B012	3.30	1,914.00
02/11/25	MLUNN	Work with E. Morton re: DS issues and related strategy	B012	0.40	476.00
02/11/25	MLUNN	Review revise DS and related correspondence	B012	1.20	1,428.00
02/11/25	MLUNN	Review revised 4th amended plan and related correspondence	B012	1.10	1,309.00
02/12/25	AMIEL	Emails with co-counsel, YCST team, UST re: Disclosure Statement and plan documents and related issues	B012	1.10	946.00
02/12/25	AMIEL	Emails with co-counsel and claims agent re: service and other information for solicitation	B012	0.20	172.00
02/12/25	BOLIV	Update and revise E. Morton's plan and disclosure statement binder to include all 4th amended plan documents	B012	0.40	154.00
02/12/25	BOLIV	Finalize for filing and coordinate service of fourth amended Plan	B012	0.30	115.50
02/12/25	BOLIV	Finalize for filing and coordinate service of disclosure statement for the fourth amended plan	B012	0.30	115.50
02/12/25	BOLIV	Finalize for filing and coordinate service of notice of filing of blacklines re 4th amended plan and disclosure statement	B012	0.40	154.00
02/12/25	BOLIV	Finalize for filing and coordinate service of notice of filing of further revised proposed disclosure statement order	B012	0.40	154.00
02/12/25	EMORT	Review updated DS and Plan and outline presentation issues (1.8); Work with M. Lunn re: same (1.3)	B012	3.10	3,999.00
02/12/25	KMCEL	Continue preparing revised disclosure statement order for filing (.6); review and revise disclosure statement (.2); prepare blackline of plan and disclosure statement for filing (.3)	B012	1.10	638.00
02/12/25	MLUNN	Review revised and filed version of 4th amended plan (.9) and disclosure statement (.7)	B012	1.60	1,904.00

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02/12/25	MLUNN	Call with R. Spigel re: Disclosure Statement issues and hearing preparations	B012	0.50	595.00
02/14/25	AMIEL	Confer with D. Hunter re: case strategy	B012	0.10	86.00
02/14/25	AMIEL	Emails with J. Graber re: plan revisions	B012	0.10	86.00
02/14/25	AMIEL	Review class report and circulate to co-counsel	B012	0.20	172.00
02/14/25	EMORT	Conference with D. Orlofsky, B. Sandler and R. Feinstein re: replacement counsel/plan issues	B012	0.50	645.00
02/15/25	AMIEL	Confer with D. Hunter re: case strategy	B012	0.50	430.00
02/15/25	AMIEL	Emails with co-counsel and client re: case updates, documents, and strategy	B012	0.60	516.00
02/15/25	EMORT	Numerous correspondence with co-counsel and company re: status of plan diligence/discussions with parties and other counsel transition issues	B012	1.00	1,290.00
02/15/25	SBORO	Review U.S. Trustee DS objection	B012	0.20	123.00
02/16/25	AMIEL	Emails with co-counsel and YCST team re: revised plan and Disclosure Statement documents and related issues and strategy (.4); review docket and plan documents and revise plan timeline re: same (.6); review revised Disclosure Statement order exhibits (.2)	B012	1.20	1,032.00
02/16/25	AMIEL	Emails with UST and co-counsel re: revised plan documents	B012	0.10	86.00
02/16/25	AMIEL	Confirm with co-counsel re: plan revisions	B012	0.20	172.00
02/16/25	EMORT	Numerous correspondence with co-counsel and YCST re: revisions/updates to DS and plan documents	B012	0.50	645.00
02/16/25	EMORT	Conference with company and advisors re: DS/Plan update and negotiation progress (.9); Review summary of proposals (.5)	B012	1.40	1,806.00
02/16/25	KMCEL	Draft notice of blackline re: fifth amended plan and disclosure statement (.1); draft notice of further revised disclosure statement order (.1)	B012	0.20	116.00
02/16/25	MLUNN	Review summary presentation of plan settlement proposals and related correspondence with company and advisors re: related strategy	B012	0.70	833.00

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02/17/25	AMIEL	Teleconference with UST, YCST team, and co-counsel re: plan and DS issues (.5); teleconference with co-counsel re: same (.5)	B012	1.00	860.00
02/17/25	AMIEL	Review and revise notice of revised plan documents, DS order, and blacklines	B012	0.20	172.00
02/17/25	AMIEL	Emails with SEC counsel and KE team re: plan and Disclosure Statement revisions	B012	0.10	86.00
02/17/25	AMIEL	Review and revise DS order and exhibits (1.1); emails with co-counsel and YCST team re: same (.3)	B012	1.40	1,204.00
02/17/25	AMIEL	Review and analyze plan and consider revisions to same (1.7); emails with YCST team and co-counsel re: same (1.2); finalize revised plan and DS documents and prepare documents for filing (5.2)	B012	8.10	6,966.00
02/17/25	BOLIV	Circulate Freedom Lenders renewed motion to adjourn disclosure statement and motion to shorten	B012	0.10	38.50
02/17/25	BOLIV	Assist in anticipation and preparation of filing of revised 5th amended plan, disclosure statement, proposed order and blacklines of same	B012	5.00	1,925.00
02/17/25	EMORT	Conference with company and advisors re: status of DS/Plan negotiations	B012	0.70	903.00
02/17/25	EMORT	Review UST DS objection to prepare for call with co-counsel and UST (.6); Teleconference with UST, co-counsel and YCST (.5)	B012	1.10	1,419.00
02/17/25	EMORT	Review drafts of updated DS/Plan (1.5); Correspondence with co-counsel and advisors to finalize same (.7)	B012	2.20	2,838.00
02/17/25	KMCEL	Analyze Freedom Lenders renewed motion to adjourn disclosure statement hearing (.1); review and revise notice of plan and disclosure statement blackline (.1); review and revise notice of further revised disclosure statement order (.2); monitoring emails in anticipation of filing of Plan documents (2.0)	B012	2.40	1,392.00
02/17/25	MLUNN	Review renewed motion to adjourn DS hearing	B012	0.30	357.00
02/17/25	MLUNN	Call with UST re: plan and DS	B012	0.50	595.00

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02/17/25	MLUNN	Review draft 5th amended plan and related correspondence with YCST team re: same	B012	0.70	833.00
02/17/25	MLUNN	Call with E. Morton re: DS and DS hearing	B012	0.40	476.00
02/17/25	MLUNN	Work with E. Morton and A. Mielke re: various case issues, including disclosure statement hearing	B012	0.50	595.00
02/17/25	MLUNN	Review draft disclosure statement re: 5th amendment	B012	1.10	1,309.00
02/17/25	SBORO	Review Freedom Lender Group motion to adjourn DS hearing	B012	0.30	184.50
02/17/25	SBORO	Review K&E markup of amended plan	B012	0.50	307.50
02/17/25	SBORO	Monitor emails re: updated plan/DS documents	B012	3.00	1,845.00
02/18/25	AMIEL	Emails with co-counsel, client, SEC counsel, YCST team, AP team, and claims agent re: Disclosure Statement and plan documents and related issues	B012	0.60	516.00
02/18/25	AMIEL	Review and revise notice of amended Disclosure Statement (.2); emails with co-counsel and YCST team re: same (.2)	B012	0.40	344.00
02/18/25	BGAFF	Revise updated Plan and DS documents re: Fifth Amended Plan and Disclosure Statement	B012	0.90	450.00
02/18/25	BOLIV	Finalize for filing and coordinate service of disclosure statement for 5th amended plan	B012	0.30	115.50
02/18/25	BOLIV	Finalize for filing and coordinate service of proposed order for fifth amended disclosure statement	B012	0.30	115.50
02/18/25	BOLIV	Finalize for filing and coordinate service of 5th amended plan	B012	0.30	115.50
02/18/25	BOLIV	Finalize for filing and coordinate service of notice of filing of blacklines of fifth amended plan and DS	B012	0.30	115.50
02/18/25	EMORT	Review business plan comparison summary	B012	0.50	645.00

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02/18/25	KMCEL	Review and revise notice of further revised disclosure statement order (.1); finalize and file plan documents (1.5); draft notice of further revised disclosure statement order re: sixth amended disclosure statement (.1); draft notice of blackline re: sixth amended plan and disclosure statement (.1); draft notice of disclosure statement blackline for fifth amended plan (.4); review and revise same (.1); emails with B. Nakhaimousa (Kirkland) and M. Levine (Kirkland) re: same (.1)	B012	2.40	1,392.00
02/18/25	MLUNN	Work with E. Morton and A. Mielke re: DS hearing and related case issues and strategy	B012	0.40	476.00
02/18/25	MLUNN	Review further revised disclosure statement (.5); and review comments from Freedom Lenders (.4)	B012	0.90	1,071.00
02/18/25	MLUNN	Review revised DS Order and related exhibits	B012	0.70	833.00
02/18/25	MLUNN	Review revised 5th amended plan (.3) and disclosure statement (.4)	B012	0.70	833.00
02/18/25	SBORO	Finalize and file plan/DS documents	B012	2.00	1,230.00
02/19/25	AMIEL	Review and revise COC for Disclosure Statement order	B012	0.10	86.00
02/19/25	BGAFF	Revise updated Plan and DS documents re: Fifth Amended Plan and Disclosure Statement	B012	0.60	300.00
02/19/25	BOLIV	Draft certification of counsel re revised disclosure statement order	B012	1.20	462.00
02/19/25	BOLIV	Finalize for filing and coordinate service of notice of filing of change pages only re further amended disclosure statement	B012	0.30	115.50
02/19/25	BOLIV	Prepare requested hard copy materials for on-going in house negotiations between parties re disclosure statement	B012	0.50	192.50
02/19/25	KMCEL	Review and revise notice of disclosure statement blackline for fifth amended plan (.1); prepare same for filing (.1); review revised disclosure statement (.3); draft notice of blacklines for solicitation versions of plan and related disclosure statement (.4)	B012	0.90	522.00
02/19/25	MLUNN	Review draft of revised DS order	B012	0.30	357.00

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02/20/25	AMIEL	Review and revise Disclosure Statement order (.9), plan (.3), and Disclosure Statement (.3); emails with YCST team and co-counsel re: same; review and revise COC for same (.1); coordinate filing revised documents of same (4.6); confer with co-counsel (multiple) (.2) and K. McElroy (.2) re: same	B012	6.60	5,676.00
02/20/25	AMIEL	Emails with claims agent and co-counsel re: solicitation	B012	0.10	86.00
02/20/25	BOLIV	Finalize for filing and coordinate service of notice of filing of blackline of plan and disclosure statement re 6th amended	B012	0.40	154.00
02/20/25	BOLIV	Assist in anticipation and preparation of filing of 6th amended plan and disclosure documents	B012	1.50	577.50
02/20/25	BOLIV	Finalize for filing and coordinate service of sixth amended disclosure statement	B012	0.30	115.50
02/20/25	BOLIV	Assist in anticipation of filing of certification of counsel re disclosure statement order	B012	1.30	500.50
02/20/25	BOLIV	Finalize for filing and coordinate service of sixth amended plan	B012	0.30	115.50
02/20/25	EMORT	Review updated DS order and related plan documents (.4); Correspondence with co-counsel and YCST (.3)	B012	0.70	903.00
02/20/25	KMCEL	Review and revise COC re: disclosure statement order (.3); emails with A. Mielke, S. Borovinskaya, and A. Comiskey (K&E) re: disclosure statement exhibits (.1); review and revise COC re: disclosure statement order (.2); review and revise notice of plan and disclosure blacklines for solicitation versions (.2); prepare COC re: Disclosure Statement Order for filing (.1); call with A. Mielke re: same (.3); prepare plan for filing (.1); prepare Disclosure Statement for filing (.1); multiple emails with Kirkland and Ellis team re: filing of Plan and Disclosure Statement documents (.2); prepare notice of blackline for filing (.3); monitoring emails in anticipation of filing plan related documents (1.0)	B012	2.90	1,682.00
02/20/25	MLUNN	Review revised 6th amended disclosure statement	B012	0.60	714.00

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02/21/25	AMIEL	Emails with YCST team, co-counsel, claims agent, AP team, and chambers re: revised plan documents, DS order, confirmation hearing notice, and solicitation (1.8); review and revise same for filing and solicitation (.7); review plan class report (.4)	B012	2.90	2,494.00
02/21/25	AMIEL	Teleconference with claims agent and co-counsel re: class report	B012	0.50	430.00
02/21/25	BGAFF	Revise YCST database system with updated Plan and DS documents re: Amended Plan and Disclosure Statement	B012	0.40	200.00
02/21/25	BOLIV	Upload proposed disclosure statement order, exhibits (.4); email chambers regarding filing of proposed order and entry of same (.1)	B012	0.50	192.50
02/21/25	BOLIV	Further assist in anticipation of filing of certification of counsel re disclosure statement order (.9); Finalize for filing and coordinate service of certification of counsel re disclosure statement order (.4)	B012	1.30	500.50
02/21/25	BOLIV	Finalize for filing and coordinate service of confirmation hearing notice	B012	0.30	115.50
02/21/25	BOLIV	Circulate disclosure statement order	B012	0.10	38.50
02/21/25	BOLIV	Prepare two spiral binders, tabbed out re 6th amended disclosure statement at the request of chambers	B012	0.50	192.50
02/21/25	EMORT	Review entered DS approval order and related correspondence	B012	0.20	258.00
02/21/25	KMCEL	Finalize Disclosures Statement Order (.5); prepare COC for Disclosure Statement Order for filing (.2); review Disclosure Statement Order with edits as entered by the Court (.1)	B012	0.80	464.00
02/21/25	MLUNN	Review Court's revisions to DS Order	B012	0.10	119.00
02/21/25	SBORO	Review revised DS order	B012	0.30	184.50
02/21/25	SBORO	Consider solicitation issues	B012	0.20	123.00
02/21/25	SBORO	Review Kroll solicitation email and class reports	B012	0.20	123.00
02/21/25	SBORO	Review emails from chambers re: hard copies of DS	B012	0.10	61.50

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02/24/25	AMIEL	Emails with co-counsel, AP team, and claims agent re: solicitation issues and process	B012	1.10	946.00
02/24/25	AMIEL	Emails with KE team re: exclusivity motion	B012	0.10	86.00
02/25/25	AMIEL	Emails with co-counsel and claims agent re: solicitation (.2); review solicitation materials and related documents for same (.1)	B012	0.30	258.00
02/25/25	AMIEL	Emails with YCST team and co-counsel re: affidavit of publication and review precedent of same	B012	0.10	86.00
02/25/25	BOLIV	Finalize for filing and coordinate service of certification of publication of DS order in the Wall Street Journal	B012	0.20	77.00
02/25/25	MNEIB	Emails with R. Pagano and A. Mielke re: draft plan-related discovery to PIMCO and Irradiant	B012	0.20	215.00
02/26/25	AMIEL	Review and revise exclusivity motion (.4); emails with YCST team and co-counsel re: same (.1)	B012	0.50	430.00
02/26/25	AMIEL	Emails with co-counsel and client re: solicitation communication materials	B012	0.20	172.00
02/26/25	EMORT	Review draft exclusivity extension motion	B012	0.80	1,032.00
02/26/25	MLUNN	Review draft information to employees re: solicitation and related comments and correspondence	B012	0.20	238.00
02/26/25	MLUNN	Review draft exclusivity motion and related correspondence	B012	0.50	595.00
02/26/25	MNEIB	Review draft plan-related discovery requests to PIMCO and Irradiant (.6); emails with A. Mielke and R. Pagano re: same (.2)	B012	0.80	860.00
02/27/25	AMIEL	Emails with claims agent, YCST team, and co-counsel re: solicitation and related issues	B012	0.20	172.00
02/27/25	MLUNN	Correspondence with S. Borovinskaya and E. Morton re claim voting issues	B012	0.10	119.00
02/28/25	AMIEL	Emails with claims agent, YCST team, and co-counsel re: solicitation	B012	0.10	86.00
02/28/25	BOLIV	Finalize for filing and coordinate service of motion to extend exclusivity	B012	0.30	115.50
02/28/25	EMORT	Correspondence with YCST re: status of lender plan discussions	B012	0.20	258.00

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02/28/25	EMORT	Review updated exclusivity extension motion	B012	0.50	645.00
02/28/25	KMCEL	Prepare exclusivity motion for filing	B012	0.10	58.00
02/28/25	MLUNN	Review revised exclusivity motion and related correspondence	B012	0.20	238.00
02/03/25	AMIEL	Respond to creditor inquiry	B013	0.10	86.00
02/07/25	AMIEL	Respond to creditor inquiry	B013	0.20	172.00
02/12/25	BGAFF	Correspond with creditor about notice of assumption and assignment (.2) and research relevant pleadings and contracts (.3)	B013	0.50	250.00
02/13/25	AMIEL	Respond to creditor inquiries	B013	0.20	172.00
02/14/25	AMIEL	Respond to creditor inquiries	B013	0.20	172.00
02/14/25	KMCEL	Call with S. Platt re: American Freight layaway item purchase	B013	0.30	174.00
02/17/25	KMCEL	Left voicemail for T. Lucas re: American Freight layaway question	B013	0.10	58.00
02/18/25	AMIEL	Emails with YCST team and co-counsel re: creditor inquiries	B013	0.10	86.00
02/20/25	AMIEL	Confer with B. Gaffney re: draft vendor claim response	B013	0.10	86.00
02/20/25	AMIEL	Respond to creditor inquiry	B013	0.10	86.00
02/21/25	AMIEL	Emails with YCST team and co-counsel re: creditor inquiry	B013	0.10	86.00
02/21/25	SBORO	Email re: Proccor inquiry	B013	0.10	61.50
02/24/25	AMIEL	Emails with C. Jennings re: creditor inquiry	B013	0.10	86.00
02/26/25	AMIEL	Emails with YCST team and co-counsel re: creditor inquiries	B013	0.30	258.00
02/26/25	SBORO	Respond to emails re: creditor inquiries	B013	0.20	123.00
02/27/25	AMIEL	Respond to creditor inquiries	B013	0.10	86.00
02/12/25	AMIEL	Emails with client and YCST team re: board update	B014	0.10	86.00
02/12/25	AMIEL	Teleconference with E. Morton and M. Lunn re: governance issues	B014	0.30	258.00

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02/12/25	MLUNN	Correspondence and call with E. Morton and A. Mielke regarding board meeting preparation and issues	B014	0.30	357.00
02/13/25	AMIEL	Review and analyze board resolutions	B014	0.20	172.00
02/13/25	AMIEL	Review governance documents in connection with appointment of replacement counsel and related issues	B014	0.40	344.00
02/13/25	AMIEL	Confer (multiple) with E. Morton (.5), E. Morton and M. Lunn re: case strategy and governance issues (.8); attend teleconference with board, E. Morton and M. Lunn re: same (.5); attend counsel interviews (x2) (1.5); follow up teleconference with board and YCST team re: case strategy and counsel selection (1.2); review materials in advance of same (.2)	B014	4.70	4,042.00
02/13/25	AMIEL	Emails with YCST team re: board minutes	B014	0.10	86.00
02/13/25	BGAFF	Draft board minutes re: replacement counsel	B014	2.20	1,100.00
02/13/25	EMORT	Correspondence with T. McMillan-McWaters and YCST re: various corporate governance and resolution issues (.5); Teleconference with T. McMillan-McWaters re: same (.2)	B014	0.70	903.00
02/13/25	MLUNN	Topco board meeting (1.2) and follow-up with E. Morton (.2)	B014	1.40	1,666.00
02/13/25	MLUNN	Meeting with E. Morton and A. Mielke re: preparation for call with management (.4); call with management re: preparations for board call (1.0); board meeting re: replacement counsel presentation (1st firm) (1.0); follow-up with E. Morton and A. Mielke re: presentation (.4); board meeting re: replacement counsel presentation (2nd firm) (.5)	B014	3.30	3,927.00
02/14/25	BGAFF	Record board minutes re: replacement counsel	B014	1.40	700.00
02/14/25	EMORT	Correspondence with RLF, K&E and T. McMillan-McWaters re: document requests and potential response	B014	0.40	516.00
02/15/25	SBORO	Emails with co-counsel re: corporate governance	B014	0.30	184.50

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02/17/25	AMIEL	Review and revise organizational chart and reference governance and loan documents for same (.8); emails with co-counsel and client re: same (.1)	B014	0.90	774.00
02/18/25	AMIEL	Emails with co-counsel re: board minutes	B014	0.10	86.00
02/01/25	EMORT	Brief initial review of HoldCo Lender objection to WFG retention application	B017	0.60	774.00
02/01/25	MLUNN	Review Freedom Lender objection to WFG retention	B017	0.70	833.00
02/01/25	MLUNN	Call with R. Spigel re: Freedom Lenders objection and reply in support of WFG retention	B017	0.30	357.00
02/02/25	MLUNN	Calls (x2) with R. Spigel re: WFG reply in support of retention	B017	0.40	476.00
02/03/25	AMIEL	Emails with S. Borovinskaya and AP team re: fee budget	B017	0.10	86.00
02/03/25	BGAFF	Draft tracker re: OCP Declarations	B017	0.70	350.00
02/03/25	BGAFF	Revise and update OCP Declaration (.1) and communicate with firm professionals about filing status (.2) re: OCP Declaration	B017	0.30	150.00
02/03/25	BGAFF	Finalize declaration for filing re: Feldman Declaration ISO WFG Retention	B017	1.00	500.00
02/03/25	BOLIV	Finalize for filing and coordinate service of supplemental declaration of D. Orlofsky in support of WFG retention	B017	0.20	77.00
02/03/25	BOLIV	Finalize for filing and coordinate service of supplemental declaration of M. Feldman in support of WFG retention	B017	0.20	77.00
02/03/25	BOLIV	Finalize for filing and coordinate service of joint reply of debtors and Willkie Farr & Gallagher in support of Willkie retention application	B017	0.30	115.50
02/03/25	BOLIV	Finalize for filing and coordinate service of subcontractor declaration of H. Tucker	B017	0.20	77.00
02/03/25	EMORT	Brief initial review of WFG retention reply and supplemental declaration (1.3); Correspondence with WFG, YCST and objecting parties re: issues for upcoming hearing (.5)	B017	1.80	2,322.00

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02/03/25	KMCEL	Review and revise Ernst & Young H. Tucker declaration (.1); prepare same for filing (.1); prepare Willkie reply in support of retention for filing (.2); review and revise notice re: motion to exceed page limits re: Willkie reply (.1); prepare motion for leave to exceed page limits re: Willkie reply for filing (.1)	B017	0.60	348.00
02/03/25	MKHOU	Compile and finalize declaration of D. Orlofsky in support of Willkie retention (.5); communicate re: same (.1)	B017	0.60	369.00
02/03/25	MKHOU	Draft notice re: motion to exceed page limits on the Willkie reply in support of their retention (.4); review K. McElroy comments re: same (.1); communicate with YCST team re: same (.1)	B017	0.60	369.00
02/03/25	MNEIB	Emails with S. Lombardi and E. Morton re: preparations for contested hearing	B017	0.20	215.00
02/03/25	SBORO	Call with J. Brandt re: WFG retention documents	B017	0.10	61.50
02/04/25	AMIEL	Emails with co-counsel and YCST team re: OCP retention issues	B017	0.10	86.00
02/04/25	AMIEL	Confer with T. McMillan re: OCP retention and payments (.1); emails with YCST team and co-counsel re: same (.1)	B017	0.20	172.00
02/04/25	BGAFF	Draft communication to company about status of OCPs and payments re: OCP Declarations	B017	0.40	200.00
02/04/25	BOLIV	Finalize for filing and coordinate service of debtors witness list for contested Feb. 6, 2025 hearing re: WFG retention	B017	0.20	77.00
02/04/25	BOLIV	Finalize for filing and coordinate service of debtors exhibit list for contested Feb. 6, 2025 hearing re: WFG retention	B017	0.20	77.00
02/04/25	BOLIV	Provide time stamped copies of debtors witness & exhibits lists for contested WFG retention hearing on Feb. 6, 2025	B017	0.10	38.50
02/04/25	BOLIV	Finalize for filing and coordinate service of motion for leave to exceed page limit re: reply in support of Willkie Farr retention application	B017	0.30	115.50
02/04/25	BOLIV	Circulate supplemental objection of US Trustee to Willkie Farr retention	B017	0.10	38.50

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02/04/25	KMCEL	Multiple emails with J. Dioso (AlixPartners) T. McMillan-McWaters (True Value), J. Graber (Willkie), Y. Kass-Gergi (Willkie), A. Mielke, and B. Gaffney re: OCP contact information and outreach (.3); analyze Willkie reply in support of retention (.4); analyze UST supplemental objection re: Willkie retention (.2); review and revise draft email from B. Gaffney re: OCP retention status (.1); email K. Beck (Kroll LLC) re: OCP retention process (.1); review emails from J. Dioso (AlixPartners) re: Kroll LLC and attachments re: same (.1); call with M. Bernstein (AlixPartners) re: Kroll OCP retention (.1)	B017	1.30	754.00
02/04/25	MKHOU	Analyze the U.S. Trustee's supplemental objection to retention of Willkie	B017	0.50	307.50
02/04/25	MLUNN	Review UST supplemental objection to WFG retention	B017	0.30	357.00
02/04/25	MLUNN	Review Feldman supplemental declaration	B017	0.70	833.00
02/04/25	MNEIB	Analysis re: strategy relating to contested retention application	B017	0.80	860.00
02/04/25	MNEIB	Emails with K. John re: responses to Prophecy Trust interrogatories	B017	0.10	107.50
02/04/25	MNEIB	Emails with S. Lambardi, B. Sullivan, M. Lunn and E. Morton re: evidentiary issues for hearing	B017	0.30	322.50
02/05/25	BGAFF	Draft follow-up communication with OCP firms about drafting declarations re: OCP Declarations	B017	0.40	200.00
02/05/25	BGAFF	Draft organization materials tracking status of filed and in process declarations re: OCP Declarations	B017	1.30	650.00
02/05/25	BGAFF	Email correspondence with firm contacts re: OCP Declarations	B017	0.70	350.00
02/05/25	BGAFF	Draft notice of declaration re: Vantage One Tax Solutions OCP Declaration	B017	0.20	100.00
02/05/25	KMCEL	Draft supplemental declaration re: YCST retention (.2); emails with E. Morton and S. Borovinskaya re: same (.1); review and revise draft emails from B. Gaffney to OCP professionals re: OCP declarations (.2); research related to preferences issues (.2)	B017	0.70	406.00
02/05/25	MLUNN	Analyze and review WFG reply in support of retention	B017	0.80	952.00

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02/06/25	BGAFF	Review and revise declaration of disinterestedness re: Gordon Rees Scully Manukhanki LLP OCP Declaration	B017	0.80	400.00
02/06/25	BGAFF	Review and revise declaration of disinterestedness re: EXL Services OCP Declaration	B017	1.20	600.00
02/06/25	BOLIV	Finalize for filing and coordinate service of second supplemental declaration of M. Feldman in support of Willkie Farr retention	B017	0.20	77.00
02/06/25	KMCEL	Review and revise PKB first combined monthly fee application	B017	0.30	174.00
02/07/25	AMIEL	Emails with YCST team, AP team, and co-counsel re: OCP retention	B017	0.20	172.00
02/07/25	BGAFF	Analyze and summarize status of ordinary course professionals retentions re: OCP Retention	B017	0.90	450.00
02/07/25	BGAFF	Finalize notice and declaration of disinterestedness for filing re: Vantage One Tax Solutions OCP Declaration	B017	0.40	200.00
02/07/25	BGAFF	Draft notice re: GRSM OCP Declaration	B017	0.20	100.00
02/07/25	BGAFF	Draft notice re: EXL Services OCP Declaration	B017	0.10	50.00
02/07/25	BOLIV	Finalize for filing and coordinate service of ordinary course professional declaration of Vantage One Tax Solutions	B017	0.30	115.50
02/07/25	KMCEL	Multiple emails with A. Mielke and B. Gaffney re: OCP retentions (.1); call with B. Gaffney re: OCP professional retentions and outreach (.2); left message for T. Goldstein (Platinum Filings) re: OCP retention (.1); call with T. Goldstein (Platinum Filings) re: retaining as OCP professional (.1); review and revise APS December staffing and compensation report (1.1); emails with B. Gaffney re: same (.1)	B017	1.70	986.00
02/10/25	AMIEL	Emails with M. Cadavid re: Guggenheim engagement	B017	0.10	86.00
02/10/25	AMIEL	Review staffing report (.1); emails with YCST team re: same (.1)	B017	0.20	172.00
02/10/25	AMIEL	Emails with T. Goldstein and K. McElroy re: OCP retention issues	B017	0.10	86.00
02/10/25	BGAFF	Correspond via email with supplemental ordinary course professionals re: OCP Declarations	B017	0.20	100.00

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02/10/25	BOLIV	Finalize for filing and coordinate service of monthly staffing report (November) of AP Services	B017	0.40	154.00
02/10/25	KMCEL	Emails with A. Mielke and S. Deshpanda (AlixPartners) re: APS December monthly staffing report (.1); review and revise notice re: APS November monthly staffing report (.1); review and revise APS November monthly staffing report (.3); prepare same for filing (.1)	B017	0.60	348.00
02/11/25	AMIEL	Emails with F. Gruder, K. McElroy and co-counsel re: OCP retention (.1); teleconference with same re: services (.2)	B017	0.30	258.00
02/11/25	BGAFF	Review and revise declaration of disinterestedness re: EXL Services OCP Declaration	B017	0.40	200.00
02/11/25	KMCEL	Call with B. Gaffney re: EXL OCP declaration (.1); conference call with A. Mielke, B. Gaffney, R. Gruder (Platinum Filings) and T. Goldstein re: Platinum Filings services and potential retention as OCP (.2); emails with A. Mielke and Y. Kass-Gergi (Willkie) re: same (.1); review and revise OCP tracker (.1); emails with E. Morton re: YCST supplemental declaration (.1)	B017	0.60	348.00
02/12/25	AMIEL	Review and revise Petrillo fee application (.4); emails with K. McElroy and C. Hume re: same (.1)	B017	0.50	430.00
02/12/25	AMIEL	Confer with E. Morton re: oral ruling and related issues	B017	0.20	172.00
02/12/25	AMIEL	Confer with K. McElroy re: retention applications	B017	0.20	172.00
02/12/25	BOLIV	Finalize for filing and coordinate service of first supplemental declaration of E. Morton re YCST retention	B017	0.20	77.00
02/12/25	EMORT	Numerous correspondence re: potential replacement counsel and board presentations for same (.5); Teleconference with D. Orlofsky (.5); Teleconference with M. Stamer (.2); Conference with M. Lunn and A. Mielke (.3); Correspondence with board and YCST (.3)	B017	1.80	2,322.00

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02/12/25	KMCEL	Prepare YCST supplemental declaration for filing (.1); call with A. Mielke re: PBK fee application comments (.2); review and revise PKB fee application (.3); Prepare CNO re: Glenn Agre Third Monthly Fee Application for filing (.1)	B017	0.70	406.00
02/13/25	AMIEL	Confer (multiple) with E. Morton and M. Lunn re: replacement counsel and related issues	B017	1.10	946.00
02/13/25	EMORT	Review HoldCo Lender correspondence re: replacement counsel issues	B017	0.20	258.00
02/13/25	EMORT	Conference with M. Lunn and A. Mielke re: replacement counsel/board interviews (.4); Conference with management and YCST (1.0); Attend/conduct first presentation (1.0); Work to evaluate presentations/materials (.5); Conference with A. Mielke and M. Lunn (partial) (.7); Attend OpCo board meeting (1.2); Follow-up with M. Lunn (.2); Attend HoldCo board meeting (.5); Correspondence with board and YCST re: same (.5)	B017	6.00	7,740.00
02/13/25	KMCEL	Call with C. Hume (PKB) re: PKB first monthly fee application	B017	0.70	406.00
02/13/25	MLUNN	Work with S. Borovinskaya re: WFG retention ruling and related case issues	B017	0.20	238.00
02/13/25	SBORO	Review letter from Freedom Lenders re: retention of counsel and case timeline	B017	0.10	61.50
02/14/25	AMIEL	Emails with AP team and YCST team re: OCP retention issues (.5); consider and analyze same (.4)	B017	0.90	774.00
02/14/25	AMIEL	Review and analyze draft engagement letter (.3); emails with YCST team and client re: same (.1)	B017	0.40	344.00
02/14/25	AMIEL	Emails with co-counsel re: interested parties list inquiry	B017	0.10	86.00
02/14/25	EMORT	Teleconference with company, YCST and WFG re: transition issues (.3); Follow-up with company and YCST re: same (.5)	B017	0.80	1,032.00
02/14/25	EMORT	Prepare for (.3) and attend (1.2) initial call with Kirkland, company and YCST re: replacement counsel transition/case strategy issues; Follow-up with M. Lunn (.2); Review/comment on K&E EL (.4); Correspondence with T. McMillan-McWaters and A. Mielke re: same (.3)	B017	2.40	3,096.00

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02/14/25	MLUNN	Correspondence with A. Mielke re: OCP issue	B017	0.20	238.00
02/17/25	AMIEL	Emails with B. Olivere and fee examiner re: fee applications	B017	0.10	86.00
02/17/25	AMIEL	Emails with YCST team, client, and OCPs re: OCP retention issues (.2); review and revise declaration for same (.2)	B017	0.40	344.00
02/17/25	AMIEL	Emails with K. McElroy re: fee statements	B017	0.10	86.00
02/17/25	BGAFF	Review and revise declaration of disinterestedness re: Littler Mendelson OCP Declaration	B017	1.70	850.00
02/17/25	BGAFF	Review and revise declaration of disinterestedness re: EXL Services OCP Declaration	B017	0.70	350.00
02/17/25	BOLIV	Provide fee examiner with YCST's first fee application and related LEDES file	B017	0.10	38.50
02/17/25	BOLIV	Request LEDES file for Fee Examiner and UST re YCST 1st fee application	B017	0.10	38.50
02/17/25	KMCEL	Review and revise EXL's OCP declaration (.1); review Hilco Diligence Services engagement letter re: possible OCP retention (.1); emails with A. Mielke and T. Dable (Hilco Diligence Services) re: same (.1); review and revise OCP tracker re: same (.1); review and revise Littler Mendelson OCP declaration (.4); review and revise Ernst & Young first monthly fee statement (1.2)	B017	2.00	1,160.00
02/17/25	SBORO	Review OCP declaration and email K. McElroy re: same	B017	0.10	61.50
02/18/25	AMIEL	Teleconference with OCP and YCST team re: retention issues	B017	0.40	344.00
02/18/25	AMIEL	Emails with K. McElroy re: staffing report	B017	0.10	86.00
02/18/25	AMIEL	Confer with K. McElroy re: OCP issues	B017	0.20	172.00
02/18/25	BGAFF	Review and revise declaration of disinterestedness re: Hilco OCP Declaration	B017	1.10	550.00
02/18/25	BGAFF	Meet with EXL Services professionals re: OCP Declaration	B017	0.40	200.00
02/18/25	BOLIV	Finalize for filing and coordinate service of monthly staffing report of AP Services for December 2024	B017	0.40	154.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/18/25	KMCEL	Conference call with H. Colvin (AlixPartners), A. Block-Belmonte (PSP), and S. Pakulski (PSP) re: upcoming potential contract and lease rejections (.4); draft summary of same and email to A. Mielke and S. Borovinskaya (.1); call with A. Mielke re: same (.2); call with A. Block-Belmonte (PSP) re: February contract rejection motion (.1); review Idera contract for potential rejection (.2); conference call with K. Chopada (EXL), B. Guzewicz (EXL), A. Mielke, and B. Gaffney re: potential retention of EXL as OCP (.3); review and revise AlixPartners December staffing and compensation report (.3); review and revise notice re: same (.1); review and revise Hilco OCP declaration (.3)	B017	2.00	1,160.00
02/20/25	AMIEL	Emails with client and YCST team re: OCP retention (.1); consider issues re: same (.3)	B017	0.40	344.00
02/20/25	BGAFF	Review and revise declaration of disinterestedness re: KPMG OCP Declaration	B017	1.50	750.00
02/20/25	BGAFF	Correspond with Littler Mendelson, KPMG, and GRSM teams (.3) re: OCP Declarations, and confer with K. McElroy re: First Quarterly OCP Report (.3)	B017	0.60	300.00
02/20/25	BGAFF	Draft notice of first quarterly OCP report re: OCP Quarterly Reports	B017	1.00	500.00
02/20/25	KMCEL	Review and revise draft OCP first quarterly report (.3); review and revise KPMG OCP declaration (.3)	B017	0.60	348.00
02/21/25	AMIEL	Review and revise fee application (.5); emails with K. McElroy re: same (.1)	B017	0.60	516.00
02/21/25	AMIEL	Review and revise OCP declaration	B017	0.20	172.00
02/21/25	AMIEL	Confer with K. McElroy re: retention and related issues	B017	0.10	86.00
02/21/25	AMIEL	Review and revise quarterly OCP report	B017	0.10	86.00
02/21/25	BGAFF	Draft notice of first quarterly OCP report re: OCP Quarterly Reports	B017	0.80	400.00
02/21/25	BGAFF	Review and revise declaration of disinterestedness re: KPMG OCP Declaration	B017	0.50	250.00

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02/21/25	BGAFF	Draft notice of filing declaration of disinterestedness re: KPMG OCP Declaration	B017	0.50	250.00
02/21/25	BGAFF	Correspond with A. Mielke, S. Borovinskaya, K. McElroy and Kirkland & Ellis co-counsel re: OCP Declarations	B017	0.10	50.00
02/21/25	BGAFF	Correspond with A. Mielke and K. McElroy re: First Quarterly OCP Report	B017	0.50	250.00
02/21/25	KMCEL	Review and revise KPMG OCP declaration notice (.1); review and revise Ernst & Young monthly fee statement (.2); review and revise OCP quarterly report (.2)	B017	0.50	290.00
02/24/25	AMIEL	Further review and revise OCP report	B017	0.10	86.00
02/24/25	AMIEL	Emails with YCST team, client, AP team, and co-counsel re: retention issues and consider issues re: same	B017	0.70	602.00
02/24/25	AMIEL	Confer with co-counsel re: PII list	B017	0.20	172.00
02/24/25	BGAFF	Email correspondence with K. McElroy and A. Mielke about EXL Services OCP status (.9) and email correspondence with K. McElroy, A. Mielke, and Alix Partners team re: First Quarterly OCP Report (.7)	B017	1.60	800.00
02/24/25	BGAFF	Draft organization materials tracking status of filed and in process declarations re: OCP Declarations	B017	2.20	1,100.00
02/24/25	BOLIV	Draft notice for first fee application of Ernst and Young; update objection section to include K&E team	B017	0.40	154.00
02/24/25	KMCEL	Review and revise Ernst & Young first fee application (.2); review and revise notice re: same (.1); emails with C. Ingram (Ernst & Young) re: same (.1); review and revise OCP declaration tracker for circulation to Kirkland & Ellis team (.6); review and revise draft email from B. Gaffney re: OCP retention status and EXL (.3)	B017	1.30	754.00
02/25/25	AMIEL	Review and revise quarterly OCP report (.1); emails with YCST team, co-counsel, and AP team re: same (.1)	B017	0.20	172.00
02/25/25	AMIEL	Emails with YCST team, OCPs, and co-counsel re: OCP declarations and related documents	B017	0.10	86.00

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02/25/25	AMIEL	Emails with YCST team re: staffing reports (.1); review order re: same (.1)	B017	0.20	172.00
02/25/25	AMIEL	Calls with K. McElroy and C. Hume re: fee application and related issues (.4); review and revise same (.5); follow up call with K. McElroy re: same (.2)	B017	1.10	946.00
02/25/25	AMIEL	Confer with B. Gaffney re: OCP issues	B017	0.10	86.00
02/25/25	BGAFF	Phone call with A. Mielke re: EXL Services OCP Declaration (.1) and email correspondence with EXL Services re: same (.2)	B017	0.30	150.00
02/25/25	BGAFF	Research status of and supporting documents re: KPMG OCP Declaration (.2) and correspond via email with Kirkland & Ellis co-counsel (.1) re: same	B017	0.30	150.00
02/25/25	BGAFF	Analyze January MOR for revisions re: First Quarterly OCP Report	B017	0.70	350.00
02/25/25	KMCEL	Review and revise first quarterly OCP report (.1); review and revise PKB first combined monthly fee application (.9); call with A. Mielke re: same (.2); multiple calls with C. Hume (PKB) re: same (.3); email with A. Mielke re: APS staffing report payments (.1); draft notice for PKB first combined monthly fee application (.1); review and revise same (.1); conference call with A. Mielke and C. Hume (PKB) re: PKB fee application (.4); review and revise notice re: Ernst & Young first monthly fee application (.1)	B017	2.30	1,334.00
02/26/25	AMIEL	Emails with co-counsel, YCST team, and Guggenheim team re: engagement and related issues	B017	0.10	86.00
02/26/25	AMIEL	Emails with co-counsel re: retention application	B017	0.10	86.00
02/26/25	AMIEL	Emails with co-counsel and YCST team re: OCP retention issues and documents (.2); review same and related tracker (.2); confer with B. Gaffney re: same (.1)	B017	0.50	430.00
02/26/25	BGAFF	Draft organization materials tracking status of filed and in process declarations re: OCP Declarations	B017	0.70	350.00
02/27/25	AMIEL	Emails with co-counsel and YCST team re: OCP retention issues (.1); review revised documents re: same (.2)	B017	0.30	258.00

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02/27/25	BGAFF	Email correspondence with EXL Services, Kirkland & Ellis, A. Mielke, K. McElroy (.2) and with RSM, Kirkland & Ellis, and K. McElroy (.1)	B017	0.30	150.00
02/27/25	BOLIV	Finalize for filing and coordinate service of OCP declaration of EXLService (Ireland)	B017	0.20	77.00
02/27/25	BOLIV	Finalize for filing and coordinate service of OCP declaration of Covington Burlin	B017	0.20	77.00
02/27/25	KMCEL	Review and revise Ernst & Young fee application (.5); review and revise notice re: same (.1); emails with C. Ingram (Ernst&Young) and R. Golden (Kirkland) re: Ernst & Young fee application (.1); review and revise notice re: EXL OCP declaration (.1); draft notice re: Covington OCP declaration (.1)	B017	0.90	522.00
02/28/25	AMIEL	Emails with YCST team and co-counsel re: OCP retentions, documents, and related issues	B017	0.10	86.00
02/28/25	AMIEL	Emails with co-counsel and YCST team re: fee applications (multiple)	B017	0.20	172.00
02/28/25	BGAFF	Email correspondence with K. McElroy and Kirkland & Ellis co-counsel re: First Quarterly OCP Report	B017	0.20	100.00
02/28/25	BOLIV	Finalize for filing and coordinate service of first fee application of Ernst & Young for the period Nov. 3, 2024 through December 31, 2024	B017	0.40	154.00
02/28/25	BOLIV	Send LEDES file for YCST's first fee application to the US Trustee's office	B017	0.10	38.50
02/28/25	EMORT	Correspondence re: KE retention application	B017	0.30	387.00
02/28/25	KMCEL	Review and revise Ernst & Young fee application (.1); review and revise notice re: same (.1); prepare same for filing (.1); review and revise PKB fee application (.4)	B017	0.70	406.00
02/28/25	SBORO	Review and comment on motion to seal (.2); email K&E team re: same (.1)	B017	0.30	184.50
02/28/25	SBORO	Call with R. Golden re: motion to seal w/r/t K&E retention	B017	0.10	61.50
02/08/25	BGAFF	Review and revise December report re: APS Monthly Staffing and Compensation Report	B018	1.20	600.00

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02/10/25	BGAFF	Review comments (.1) and correspond with K. McElroy and A. Mielke for first review re: APS December Staffing and Compensation Report	B018	0.20	100.00
02/10/25	BOLIV	Draft first fee application of YCST	B018	1.30	500.50
02/13/25	BOLIV	Continue drafting first fee application of YCST	B018	2.20	847.00
02/14/25	AMIEL	Review and revise YCST fee application and coordinate for filing	B018	0.40	344.00
02/14/25	BOLIV	Finalize for filing and coordinate service of first fee application of YCST	B018	0.40	154.00
02/14/25	MLUNN	Review and provide comments to YCST first monthly fee application	B018	0.30	357.00
02/18/25	BGAFF	Draft notice re: APS December Staffing and Compensation Report	B018	1.10	550.00
02/27/25	AMIEL	Review and revise January fee invoice for compliance with local rules and confidentiality	B018	1.80	1,548.00
02/18/25	AMIEL	Emails with client re: creditor correspondence	B019	0.10	86.00
02/05/25	KMCEL	Analyze email and attachments from Rhode Island Energy re: Engie Insight letter of authorization (.1); emails with Willkie team re: same (.1)	B020	0.20	116.00
02/25/25	KMCEL	Review email inquiry from Cape Fear Public Utility Authority and related documents re: credits (.2); emails with Kirkland & Ellis and AlixPartners teams re: same (.1)	B020	0.30	174.00
02/27/25	AMIEL	Emails with AP team, YCST team, and co-counsel re: utility issues	B020	0.10	86.00
02/03/25	SBORO	Review ABL RFPs	B190	0.10	61.50
02/12/25	SBORO	Review and comment on discovery letter	B190	0.40	246.00
02/12/25	SBORO	Coordinate filing of discovery letter	B190	0.10	61.50
02/14/25	MNEIB	Analysis re: Ad Hoc Lenders' reply brief in district court appeal	B190	0.60	645.00
02/26/25	SBORO	Review discovery requests re: PIMCO/Irradiant	B190	0.20	123.00
02/26/25	SBORO	Review email from W&C re: discovery	B190	0.10	61.50
02/27/25	SBORO	Review and revise NOS of discovery	B190	0.10	61.50

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02/13/25	AMIEL	Attend Holdco board call	B201	0.40	344.00
02/13/25	MLUNN	Review draft resolutions and related correspondence with E. Morton and A. Mielke	B201	0.20	238.00
02/13/25	MLUNN	Attend Holdco board meeting	B201	0.40	476.00
02/07/25	BOLIV	Call with S. Borovinskaya re: appendix and number of volumes re: same	BN010	0.30	115.50
02/07/25	BOLIV	Preparation of appendix [6000 pages]; index to and cover pages related to appellees brief	BN010	5.50	2,117.50
02/07/25	BOLIV	Call with YCST and WFG re: filing of brief and appendix re: appeal matter	BN010	0.30	115.50
02/07/25	BOLIV	Finalize for filing and coordinate service of appellees response brief and related appendices [volumes 1 through 6]	BN010	1.70	654.50
02/07/25	SBORO	Finalize and file appellate brief	BN010	0.70	430.50
02/07/25	SBORO	Calls with co-counsel re: appellate brief and related documents	BN010	0.20	123.00
02/07/25	SBORO	Review and update appeal appendix; emails with YCST team and co-counsel re: same	BN010	1.00	615.00
02/08/25	SBORO	Review UCC appellate brief	BN010	0.20	123.00
02/10/25	BOLIV	Prepare a brief and appendices re: appeal matter re: reply brief	BN010	0.70	269.50
02/24/25	BOLIV	Draft motion for pro hac vice of Kirkland & Ellis team re appeal matter	BN010	0.80	308.00
02/24/25	BOLIV	Emails with J. Foster re: consolidated pro hac motion for appeal matter	BN010	0.10	38.50
02/25/25	BOLIV	Monitor docket and circulate incoming letter/briefs as filed by first lien lenders and Freedom lenders re: motion to expedite appeal	BN010	0.20	77.00
02/25/25	BOLIV	Finalize for filing and coordinate service of letter/brief as directed by oral order re: motion to expedite re: appeal	BN010	0.30	115.50
02/25/25	BOLIV	Finalize for filing and coordinate service of motions for pro hac vice of Kirkland & Ellis team	BN010	0.40	154.00
02/25/25	BOLIV	Coordinate delivery of two copies of letter/brief to Judge Ambro re appeal matter	BN010	0.30	115.50

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02/27/25	BOLIV	Download and circulate incoming orders re appeal matter	BN010	0.10	38.50
02/05/25	KMCEL	Review and revise notice of service re: prophecy trust interrogatories (.2); review and revise notice of service re: WFG engagement letter and invoice (.3)	BN011	0.50	290.00
02/10/25	KMCEL	Analyze letter from Buddy Mac Holdings LLC to the Court re: discovery dispute	BN011	0.20	116.00
02/12/25	BOLIV	Finalize for filing and coordinate service of letter to the court in response to Buddy Mac Holdings discovery letter [.2]; coordinate priority hard copy delivery of same to chambers, email to chambers [.3]	BN011	0.50	192.50
02/12/25	BOLIV	Finalize for filing and coordinate service of Debtors response letter regarding discovery dispute re Buddy Mac Holdings; deliver to chambers	BN011	0.40	154.00
02/26/25	RPAGA	Serve Debtors' discovery to Irradiant and Pimco	BN011	0.20	106.00
02/26/25	RPAGA	Revise discovery requests	BN011	1.40	742.00
02/26/25	RPAGA	Correspondence with YCST team re: discovery requests (.2) and service re: same (.5)	BN011	0.70	371.00
02/27/25	RPAGA	Revise notice of service re: discovery served on Freedom Group	BN011	0.30	159.00
02/28/25	BOLIV	Finalize for filing and coordinate service of notice of service regarding (i) Debtors' First Set of Interrogatories to Irradiant Partners LP; (ii) Debtors' First Set of Requests for Production to Irradiant Partners LP; (iii) Debtors' First Set of Interrogatories to Pacific Investment Management Company LLC; and (iv) Debtors' First Set of Requests for Production to Pacific Investment Management Company LLC	BN011	0.20	77.00
02/28/25	RPAGA	Correspondence with co-counsel re: notice of service for discovery served on Freedom Group	BN011	0.40	212.00
02/28/25	RPAGA	Finalize notice of service re: discovery served on Freedom Group	BN011	0.20	106.00
Total				728.40	\$559,032.00

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AMIEL	Allison S. Mielke	Partner	160.60	860.00	138,116.00
BOLIV	Beth A. Olivere	Paralegal	120.30	385.00	46,315.50
BWALT	Brenda Walters	Paralegal	2.00	395.00	790.00
BGAFF	Brynn M. Gaffney	Associate	61.80	500.00	30,900.00
DLASK	Debbie Laskin	Paralegal	2.30	395.00	908.50
EMORT	Edmon L. Morton	Partner	96.10	1,290.00	123,969.00
JMART	Jorge L. Martinez	Paralegal	0.20	385.00	77.00
KMCEL	Kristin L. McElroy	Associate	87.30	580.00	50,634.00
MKHOU	Mariam Khoudari	Associate	37.60	615.00	23,124.00
MLUNN	Matthew B. Lunn	Partner	75.50	1,190.00	89,845.00
MNEIB	Michael S. Neiburg	Partner	6.60	1,075.00	7,095.00
RPAGA	Renae P. Pagano	Associate	9.10	530.00	4,823.00
SBORO	Shella Borovinskaya	Associate	69.00	615.00	42,435.00
Total			728.40		\$559,032.00

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Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	3.50	860.00	3,010.00
Matthew B. Lunn	Partner	1.90	1,190.00	2,261.00
Brynn M. Gaffney	Associate	0.60	500.00	300.00
Kristin L. McElroy	Associate	3.90	580.00	2,262.00
Shella Borovinskaya	Associate	2.80	615.00	1,722.00
Beth A. Olivere	Paralegal	14.70	385.00	5,659.50
Total		27.40		15,214.50

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	36.60	860.00	31,476.00
Edmon L. Morton	Partner	45.10	1,290.00	58,179.00
Matthew B. Lunn	Partner	25.90	1,190.00	30,821.00
Brynn M. Gaffney	Associate	7.00	500.00	3,500.00
Kristin L. McElroy	Associate	15.40	580.00	8,932.00
Mariam Khoudari	Associate	12.60	615.00	7,749.00
Shella Borovinskaya	Associate	29.50	615.00	18,142.50
Beth A. Olivere	Paralegal	49.80	385.00	19,173.00
Debbie Laskin	Paralegal	1.80	395.00	711.00
Jorge L. Martinez	Paralegal	0.20	385.00	77.00
Total		223.90		178,760.50

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	1.00	860.00	860.00
Edmon L. Morton	Partner	4.50	1,290.00	5,805.00
Kristin L. McElroy	Associate	0.60	580.00	348.00
Shella Borovinskaya	Associate	0.90	615.00	553.50
Total		7.00		7,566.50

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	3.40	860.00	2,924.00
Kristin L. McElroy	Associate	6.30	580.00	3,654.00
Mariam Khoudari	Associate	0.40	615.00	246.00
Shella Borovinskaya	Associate	0.30	615.00	184.50
Beth A. Olivere	Paralegal	0.80	385.00	308.00
Total		11.20		7,316.50

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Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	9.50	860.00	8,170.00
Brynna M. Gaffney	Associate	13.50	500.00	6,750.00
Kristin L. McElroy	Associate	18.20	580.00	10,556.00
Shella Borovinskaya	Associate	3.50	615.00	2,152.50
Beth A. Olivere	Paralegal	5.60	385.00	2,156.00
Total		50.30		29,784.50

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	8.90	860.00	7,654.00
Edmon L. Morton	Partner	2.30	1,290.00	2,967.00
Matthew B. Lunn	Partner	0.80	1,190.00	952.00
Kristin L. McElroy	Associate	0.50	580.00	290.00
Shella Borovinskaya	Associate	0.60	615.00	369.00
Beth A. Olivere	Paralegal	1.30	385.00	500.50
Total		14.40		12,732.50

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	4.60	860.00	3,956.00
Edmon L. Morton	Partner	1.10	1,290.00	1,419.00
Matthew B. Lunn	Partner	1.80	1,190.00	2,142.00
Brynna M. Gaffney	Associate	2.70	500.00	1,350.00
Kristin L. McElroy	Associate	0.50	580.00	290.00
Mariam Khoudari	Associate	9.80	615.00	6,027.00
Shella Borovinskaya	Associate	1.20	615.00	738.00
Beth A. Olivere	Paralegal	0.50	385.00	192.50
Total		22.20		16,114.50

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	13.20	860.00	11,352.00
Edmon L. Morton	Partner	4.70	1,290.00	6,063.00
Matthew B. Lunn	Partner	6.30	1,190.00	7,497.00
Brynna M. Gaffney	Associate	2.00	500.00	1,000.00
Kristin L. McElroy	Associate	3.10	580.00	1,798.00
Mariam Khoudari	Associate	2.50	615.00	1,537.50
Shella Borovinskaya	Associate	11.80	615.00	7,257.00
Total		43.60		36,504.50

Franchise Group, Inc.

Invoice Date:

April 14, 2025

Invoice Number:

50060483

Matter Number:

103996.1001

Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	2.30	860.00	1,978.00
Matthew B. Lunn	Partner	0.10	1,190.00	119.00
Kristin L. McElroy	Associate	0.90	580.00	522.00
Mariam Khoudari	Associate	3.40	615.00	2,091.00
Sheila Borovinskaya	Associate	3.10	615.00	1,906.50
Total		9.80		6,616.50

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	7.50	860.00	6,450.00
Matthew B. Lunn	Partner	3.30	1,190.00	3,927.00
Michael S. Neiburg	Partner	1.30	1,075.00	1,397.50
Brynn M. Gaffney	Associate	1.00	500.00	500.00
Mariam Khoudari	Associate	1.10	615.00	676.50
Rena P. Pagano	Associate	5.90	530.00	3,127.00
Beth A. Olivere	Paralegal	0.20	385.00	77.00
Brenda Walters	Paralegal	2.00	395.00	790.00
Debbie Laskin	Paralegal	0.50	395.00	197.50
Total		22.80		17,142.50

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	47.50	860.00	40,850.00
Edmon L. Morton	Partner	23.40	1,290.00	30,186.00
Matthew B. Lunn	Partner	25.90	1,190.00	30,821.00
Michael S. Neiburg	Partner	3.30	1,075.00	3,547.50
Brynn M. Gaffney	Associate	3.50	500.00	1,750.00
Kristin L. McElroy	Associate	18.80	580.00	10,904.00
Mariam Khoudari	Associate	6.10	615.00	3,751.50
Sheila Borovinskaya	Associate	10.90	615.00	6,703.50
Beth A. Olivere	Paralegal	26.90	385.00	10,356.50
Total		166.30		138,870.00

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	1.60	860.00	1,376.00
Brynn M. Gaffney	Associate	0.50	500.00	250.00
Kristin L. McElroy	Associate	0.40	580.00	232.00
Sheila Borovinskaya	Associate	0.30	615.00	184.50
Total		2.80		2,042.50

Franchise Group, Inc.

Invoice Date:

April 14, 2025

Invoice Number:

50060483

Matter Number:

103996.1001

Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	6.80	860.00	5,848.00
Edmon L. Morton	Partner	1.10	1,290.00	1,419.00
Matthew B. Lunn	Partner	5.00	1,190.00	5,950.00
Brynnna M. Gaffney	Associate	3.60	500.00	1,800.00
Shella Borovinskaya	Associate	0.30	615.00	184.50
Total		16.80		15,201.50

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	11.40	860.00	9,804.00
Edmon L. Morton	Partner	13.90	1,290.00	17,931.00
Matthew B. Lunn	Partner	3.60	1,190.00	4,284.00
Michael S. Neiburg	Partner	1.40	1,075.00	1,505.00
Brynnna M. Gaffney	Associate	24.90	500.00	12,450.00
Kristin L. McElroy	Associate	17.50	580.00	10,150.00
Mariam Khoudari	Associate	1.70	615.00	1,045.50
Shella Borovinskaya	Associate	0.70	615.00	430.50
Beth A. Olivere	Paralegal	4.80	385.00	1,848.00
Total		79.90		59,448.00

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	2.20	860.00	1,892.00
Matthew B. Lunn	Partner	0.30	1,190.00	357.00
Brynnna M. Gaffney	Associate	2.50	500.00	1,250.00
Beth A. Olivere	Paralegal	3.90	385.00	1,501.50
Total		8.90		5,000.50

Task Code:B019**Travel**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.10	860.00	86.00
Total		0.10		86.00

Task Code:B020**Utility Services**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.10	860.00	86.00
Kristin L. McElroy	Associate	0.50	580.00	290.00
Total		0.60		376.00

Franchise Group, Inc.

Invoice Date: April 14, 2025
 Invoice Number: 50060483
 Matter Number: 103996.1001

Task Code:B190**Other Contested Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael S. Neiburg	Partner	0.60	1,075.00	645.00
Shella Borovinskaya	Associate	1.00	615.00	615.00
Total		1.60		1,260.00

Task Code:B201**HoldCo Debtors**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.40	860.00	344.00
Matthew B. Lunn	Partner	0.60	1,190.00	714.00
Total		1.00		1,058.00

Task Code:BN010**Appeal**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Shella Borovinskaya	Associate	2.10	615.00	1,291.50
Beth A. Olivere	Paralegal	10.70	385.00	4,119.50
Total		12.80		5,411.00

Task Code:BN011**Disclosure/Discovery**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kristin L. McElroy	Associate	0.70	580.00	406.00
Renae P. Pagano	Associate	3.20	530.00	1,696.00
Beth A. Olivere	Paralegal	1.10	385.00	423.50
Total		5.00		2,525.50